

Referral History, Physician, Dx code

Adding Referral History

The Referral History tracks the source and progression of recommendations and connections in the system. Enter the required information in the system and then Click Add option.

[Client](#) >> [List](#)>> [Patient Name](#) >> [Referral History](#)

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details Documents Billing/Prior Authorization Care Plan Calendar Block Employees Internal Messaging Notes

Patient Information **Referral History** Physician DxCode Medication Preferences Skills Setting Audit Logs

Referral History

Referral Date * Referral Source* Closure Date Closure Reason

Referral Date Select Closure Date Closure Reason Add Cancel

The added Referral History can be deleted by using the delete option under Action.

Patient Information **Referral History** Physician DxCode Allergy Medication Preferences Skills Setting Audit Logs

Referral History

Referral Date * Referral Source* Closure Date

Referral Date Select Closure Date

Closure Reason Add Cancel

Referral Date	Referral Source	Closure Date	Closure Reason	Action
11/01/2023	Agency	11/02/2023		 

The Referral Source has an option Add/ Edit/Item which is used to add new Referral Source in the application.

[Patient Details](#)
[Documents](#)
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Referral History

Referral Date
Referral Source
Closure Date

Closure Reason

Referral Date	Referral Source	Closure Date	Action
10/11/2023		23/11/	Edit Delete

The following popup appears to add the Referral Source.

EDIT PATIENT - TEST TEST 23Y 8M FEMALE / #TEST1 / LOCATION: STRAND / STATUS: ACTIVE

[Patient Details](#)
[Documents](#)
[Billing/Prior Authorization](#)
[Care Plan](#)

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[Referral History](#)
[Physician](#)

Referral History

Referral Date
Closure Reason

Referral Date	Referral Source	Action
10/11/2023		Edit Delete

Name

[Save](#) [Cancel](#)

All

ID	Name	Action
1	Email	Edit Delete
2	Phone	Edit Delete
3	Fax	Edit Delete
4	Agency	Edit Delete
5	test	Edit Delete
24	new	Edit Delete

Physician

The Physician Details of the patient can be added by using the option Physician in Patient details. Click Add Physician option to update new Physician information.

Client >> List >> Patient Name >> Physician

- Patient Details**
- Documents
- Billing/Prior Authorization
- Care Plan
- Calendar
- Block Employees
- Internal Messaging
- Notes

- Patient Information
- Referral History
- Physician**
- DxCode
- Medication
- Preferences Skills
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- Audit Logs

Physician Details ?

Physician

Now, enter the required details of the Physician and Click Save option. To update existing physician, search the physician name and Click save.

Patient Details Documents

Patient Information Referr

Physician Details ?

Physician

ADD PHYSICIAN ENTER PHYSICIAN INFORMATION

Physician Information

Search <input type="text"/>	Zip Code* <input type="text" value="XXXXXX"/>
First Name* <input type="text" value="First Name"/>	Email <input type="text" value="Email"/>
Middle Name <input type="text" value="Middle Name"/>	Phone <input type="text" value="Phone"/>
Last Name* <input type="text" value="Last Name"/>	Mobile Number <input type="text" value="Mobile Number"/>
Address* <input type="text" value="Address"/>	NPI Number ? <input type="text" value="XXXXXXXXXX"/>
City* <input type="text" value="City"/>	Specialist* <input type="text"/>
State* <input type="text" value="Select"/>	

The added physician can also be deleted by using the option **x** under Action.

Patient Information Referral History **Physician** DxCode Allergy Medication Preferences Skills Setting Audit Logs

Physician Details ⓘ

Physician

Physician + Add Physician

Physician	Email	Address	Phone	Specialist	Action
WASHECK DANIEL		1101 SUPERMALL WAY STE 1269		Physical Therapist in Private Practice	x
Daniel James		po box 1584		Nurse Practitioner	x

✖ Cancel 💾 Save

Dx Code

The diagnosis code, often referred to as an ICD code are essential to medical billing and insurance claims. Search the required Dx code and Click Add option.

Client >> List >> Patient Name >> Dx Code

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Patient Details Documents Billing/Prior Authorization Care Plan Calendar Block Employees Internal Messaging Notes

Patient Information Referral History Physician **DxCode** Medication Preferences Skills Setting Audit Logs

DX Code Details ⓘ

DX Code Precedence ⓘ Add ✖ Cancel

Type	DX Code	Description	Precedence	Action
ICD-10	I10 (I10)	Essential (primary) hypertension	1	x

The added Dx code can also be deleted by using the option **x** under Action.

DX Code Details ⓘ

DX Code

DX

Precedence ⓘ

Precedence

 Add  Cancel

Type	DX Code	Description	Precedence	Action
ICD-10	I10 (I10)	Essential (primary) hypertension	1	 

Revision #2

Created 22 November 2023 19:33:29 by Thamarai

Updated 24 November 2023 21:33:40 by Thamarai