

Payor

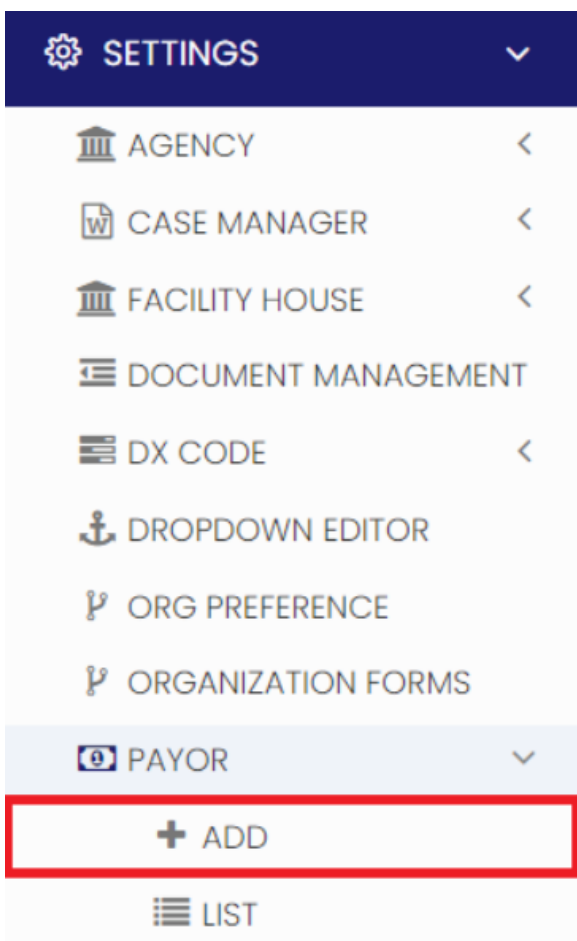
In home healthcare, a "payor" is the entity responsible for covering costs. Payors can include health insurance companies, Medicare, Medicaid, private pay and managed care organizations.

Note: All Fields marked with * are mandatory and must be filled out, otherwise the system will generate an error indicating

that the required information is missing.

Adding Payor Details

Settings >> Payor >> +Add option



The user can update the required information in Payer Details and Click Save option.

ADD PAYOR

Payor Service Code Mapping

Payor Details

Payor/Plan

CMS 1500 Payor ID *

ERA Payor ID *

Payor Name *

Payor Name

Short Name *

Short Name

Address *

Address

City *

City

Province *

Postal Code *

XXXX

Payor Invoice Type *

Select

Agency Tax Number ?

Agency Tax Number

NPI Option +

Select

Payer Group +

Select

Business Line +

Select

NPI Number

Select

Aggregator

Select

Visit Billed By

Select

Save

Cancel

Service Code Mapping

The new changes in Service code mapping are in progress within the application.

Select the Service code from the List and update the required information of the Service and click Save option. The updated Service code can be viewed at the bottom of the screen.

EDIT PAYOR - UNITED HEALTH CARE (UNITED) / # / LOCATION: NA, NA, WC, 0500.

Payor Service Code Mapping

Payor - Service Code Mapping

Service Code +

NurServ: IV-001

Service *

Nursing: IV Therapy

Unit Type *

Time

Start Date *

01/11/2023

End Date *

31/12/2023

Rate (R) *

70

Revenue Code ? +

Select

Per Unit Value ? *

60

Minute(s)

Round Up Minute(s) ? *

Round Up If >= Minute(s)

15

Max Unit Limit ? *

480

Daily Unit Limit ? *



8

Save

Cancel

Refresh

Active

| | Service | Service Code | Modifier | Revenue Code | Rate (R) | Start Date | End Date | Unit Type | Per Unit Quantity | Round Up Minute(s) | Max Unit | Daily Unit Limit | Action |
|--------------------------|------------------------|--------------|----------|--------------|----------|------------|------------|-----------|-------------------|--------------------|----------|------------------|---|
| <input type="checkbox"/> | Selec | Service C | | Selec | Rate (R) | mm/dd/yy | mm/dd/yy | Sele | Per Unit Qt | Round U | Max Un | Daily Un | Search Reset |
| <input type="checkbox"/> | Personal Care Services | T1019 | 002 | | 54 | 01/11/2023 | 31/12/2024 | Time | 15 | 5 | 60 | 10 |   |

Showing 1 to 1 of 1 records

Edit Service code Mapping

The user can make changes in the added service code mapping by using the Edit option. Update the required changes and click Save option.

Payor Service Code Mapping

Payor - Service Code Mapping

Service Code*
T1019- 002

Service*
Personal Care Services

Unit Type*
Time

Start Date*
01/11/2023

End Date*
31/12/2024

Rate (R)*
54

Revenue Code*
Select

Per Unit Value*
15 Minute(s)



Round Up Minute(s)*
Round Up If >= Minute(s) 5

Max Unit Limit*
60

Daily Unit Limit*
10

Save Cancel

Refresh Active

| | Service | Service Code | Modifier | Revenue Code | Rate (R) | Start Date | End Date | Unit Type | Per Unit Quantity | Round Up Minute(s) | Max Unit | Daily Unit Limit | Action |
|--------------------------|------------------------|--------------|----------|--------------|----------|------------|------------|-----------|-------------------|--------------------|----------|------------------|---|
| <input type="checkbox"/> | Selec | Service (| | Seler | Rate (R) | mm/dd/yy | mm/dd/yy | Sele | Per Unit Qt | Round U | Max Un | Daily Un | Search Reset |
| <input type="checkbox"/> | Personal Care Services | T1019 | 002 | | 54 | 01/11/2023 | 31/12/2024 | Time | 15 | 5 | 60 | 10 |   |

Showing 1 to 1 of 1 records

Delete Service Code Mapping

The user can Delete the added Service Code Mapping by using the option Delete on the right side of the screen.

Payor Service Code Mapping

Payor - Service Code Mapping

Service Code*
T1019- 002

Service*
Personal Care Services

Unit Type*
Time

Start Date*
01/11/2023

End Date*
31/12/2024

Rate (R)*
54

Revenue Code*
Select

Per Unit Value*
15 Minute(s)



Round Up Minute(s)*
Round Up If >= Minute(s) 5

Max Unit Limit*
60

Daily Unit Limit*
10

Save Cancel

Refresh Active

| | Service | Service Code | Modifier | Revenue Code | Rate (R) | Start Date | End Date | Unit Type | Per Unit Quantity | Round Up Minute(s) | Max Unit | Daily Unit Limit | Action |
|--------------------------|------------------------|--------------|----------|--------------|----------|------------|------------|-----------|-------------------|--------------------|----------|------------------|---|
| <input type="checkbox"/> | Selec | Service (| | Seler | Rate (R) | mm/dd/yy | mm/dd/yy | Sele | Per Unit Qt | Round U | Max Un | Daily Un | Search Reset |
| <input type="checkbox"/> | Personal Care Services | T1019 | 002 | | 54 | 01/11/2023 | 31/12/2024 | Time | 15 | 5 | 60 | 10 |   |

Showing 1 to 1 of 1 records

Editing Payor Details

Settings >> Payor >> List

Select the Payor from the List using the Edit option.

| PAYOR LIST | | | | | | | | |
|--|---|---|---|--|---|--------------------|--------------------|------------------------------------|
| <div><div>Refresh</div><div>Active</div><div>+ Payor</div></div> | | | | | | | | |
| | Payor Name ^ | Short Name | Address | Payor Identification Number | NPI Number | Payor Group | Payor Billing Type | Action |
| <input type="checkbox"/> | <input type="text" value="Payor Name"/> | <input type="text" value="Short Name"/> | <input type="text" value="Address"/> | <input type="text" value="Payor Identification Number"/> | <input type="text" value="NPI Number"/> | <div>Select</div> | <div>Select</div> | <div>Search</div> <div>Reset</div> |
| <input type="checkbox"/> | Atena | Atena | wall street Arizona, AZ 24255 Arizona, AZ 11234 | 587451 | 0 | United Payor Group | Professional | <div><div></div><div></div></div> |
| <input type="checkbox"/> | United Healthcare | uhc | po box 1235 noida, AZ 32424 | 60532 | 0 | N/A | Professional | <div><div></div><div></div></div> |

Now, edit the required information in Payor Details and Click Update.

EDIT PAYOR - UNITED HEALTH CARE (UNITED) / # / LOCATION: NA, NA, WC, 0500.

Payor

Service Code Mapping

Payor Details

Payor/Plan

ERA Enrollment

CMS1500

CMS 1500 Payor ID *

uhc

ERA Payor ID *

uhc

Payor Name *

United Health Care

Short Name *

united

Address *

na

City *

na

Province *

Western Cape

Postal Code *

0500

Payor Invoice Type *

Insurance

Agency Tax Number ?

Agency Tax Number

NPI Option +

Select

Payer Group +

Select

Business Line +

Select

Payor Billing Type *

Professional

NPI Number

Select

Aggregator

Select

Visit Billed By

Select

Update

Cancel

Delete Payor

Settings >> Payor >> List

Select the payor from list using the check box and click Delete or Disable Selected option in the screen.

PAYOR LIST

Refresh

Active

Disable Selected

+ Payor

| | Payor Name ^ | Short Name | Address | Payor Identification Number | NPI Number | Payer Group | Payor Billing Type | Action |
|-------------------------------------|---|---|---|---|---|-------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> | <input type="text" value="Payor Name"/> | <input type="text" value="Short Name"/> | <input type="text" value="Address"/> | <input type="text" value="Payor Identification Numbr"/> | <input type="text" value="NPI Number"/> | <input type="text" value="Select"/> | <input type="text" value="Select"/> | <input type="button" value="Search"/> <input type="button" value="Reset"/> |
| <input checked="" type="checkbox"/> | Atena | Atena | wall street Arizona, AZ 24255 Arizona, AZ 11234 | 587451 | 0 | United Payor Group | Professional | <input type="button" value="Edit"/> <input type="button" value="Delete"/> |
| <input type="checkbox"/> | United Healthcare | uhc | po box 1235 noida, AZ 32424 | 60532 | 0 | N/A | Professional | <input type="button" value="Edit"/> <input type="button" value="Delete"/> |

Now, the payor gets deleted and we can view the payor under Deleted list.

PAYOR LIST

Refresh

Deleted

+ Payor

| | Payor Name ^ | Short Name | Address | Payor Identification Number | NPI Number | Payer Group | Payor Billing Type | Action |
|--------------------------|---|---|---|---|---|-------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> | <input type="text" value="Payor Name"/> | <input type="text" value="Short Name"/> | <input type="text" value="Address"/> | <input type="text" value="Payor Identification Numbr"/> | <input type="text" value="NPI Number"/> | <input type="text" value="Select"/> | <input type="text" value="Select"/> | <input type="button" value="Search"/> <input type="button" value="Reset"/> |
| <input type="checkbox"/> | Atena | Atena | wall street Arizona, AZ 24255 Arizona, AZ 11234 | 587451 | 0 | United Payor Group | Professional | <input type="button" value="Edit"/> <input type="button" value="Active"/> |
| <input type="checkbox"/> | Cigna | JB | po box 2587 New York, AZ 1234 | 12 | 0 | United Payor Group | Professional | <input type="button" value="Edit"/> <input type="button" value="Active"/> |

The user can also Restore the deleted payor by using the option Active on the right side of the screen.

PAYOR LIST

Refresh

Deleted

+ Payor

| | Payor Name ^ | Short Name | Address | Payor Identification Number | NPI Number | Payer Group | Payor Billing Type | Action |
|--------------------------|---|---|---|---|---|-------------------------------------|-------------------------------------|--|
| <input type="checkbox"/> | <input type="text" value="Payor Name"/> | <input type="text" value="Short Name"/> | <input type="text" value="Address"/> | <input type="text" value="Payor Identification Numbr"/> | <input type="text" value="NPI Number"/> | <input type="text" value="Select"/> | <input type="text" value="Select"/> | <input type="button" value="Search"/> <input type="button" value="Reset"/> |
| <input type="checkbox"/> | Atena | Atena | wall street Arizona, AZ 24255 Arizona, AZ 11234 | 587451 | 0 | United Payor Group | Professional | <input type="button" value="Edit"/> <input type="button" value="Active"/> |
| <input type="checkbox"/> | Cigna | JB | po box 2587 New York, AZ 1234 | 12 | 0 | United Payor Group | Professional | <input type="button" value="Edit"/> <input type="button" value="Active"/> |

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