

# Payor

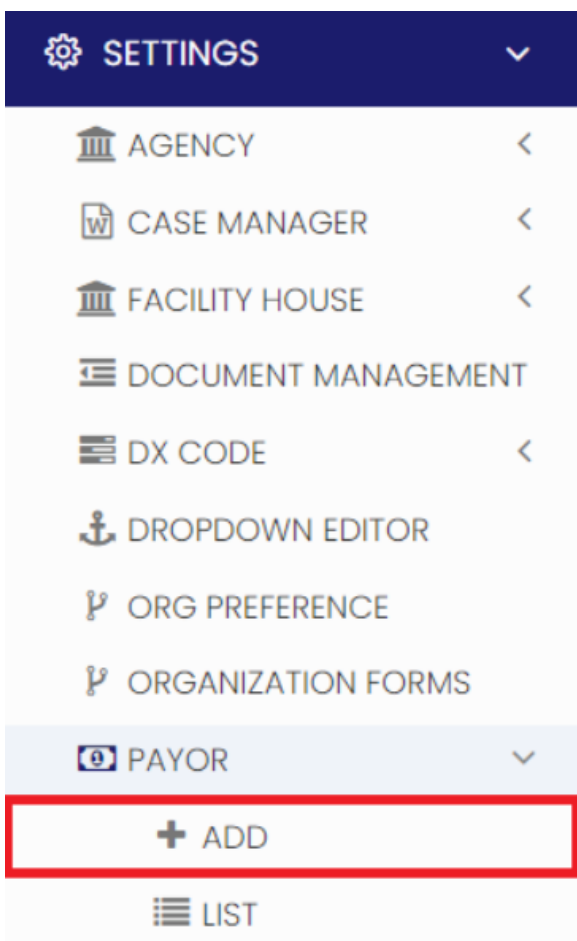
In home healthcare, a "payor" is the entity responsible for covering costs. Payors can include health insurance companies, Medicare, Medicaid, private pay and managed care organizations.

Note: All Fields marked with \* are mandatory and must be filled out, otherwise the system will generate an error indicating

that the required information is missing.

## Adding Payor Details

Settings >> Payor >> +Add option



The user can update the required information in Payer Details and Click Save option.

ADD PAYOR

Payor Service Code Mapping

Payor Details

Payor/Plan

CMS 1500 Payor ID \*

ERA Payor ID \*

Payor Name \*

Payor Name

Short Name \*

Short Name

Address \*

Address

City \*

City

Province \*

Postal Code \*

XXXX

Payor Invoice Type \*

Select

Agency Tax Number ?

Agency Tax Number

NPI Option +

Select

Payer Group +

Select

Business Line +

Select

NPI Number

Select

Aggregator

Select

Visit Billed By

Select

Save

Cancel

## Service Code Mapping

The new changes in Service code mapping are in progress within the application.

Select the Service code from the List and update the required information of the Service and click Save option. The updated Service code can be viewed at the bottom of the screen.

EDIT PAYOR - UNITED HEALTH CARE (UNITED) / # / LOCATION: NA, NA, WC, 0500.

Payor Service Code Mapping

Payor - Service Code Mapping

Service Code +

NurServ: IV-001

Service \*

Nursing: IV Therapy

Unit Type \*

Time

Start Date \*

01/11/2023

End Date \*

31/12/2023

Rate (R) \*

70

Revenue Code ? +

Select

Per Unit Value ? \*

60

Minute(s)

Round Up Minute(s) ? \*

Round Up If >= Minute(s)

15

Max Unit Limit ? \*

480

Daily Unit Limit ? \*



8

Save

Cancel

Refresh

Active

	Service	Service Code	Modifier	Revenue Code	Rate (R)	Start Date	End Date	Unit Type	Per Unit Quantity	Round Up Minute(s)	Max Unit	Daily Unit Limit	Action
<input type="checkbox"/>	Selec	Service C		Selec	Rate (R)	mm/dd/yy	mm/dd/yy	Sele	Per Unit Qt	Round U	Max Un	Daily Un	Search Reset
<input type="checkbox"/>	Personal Care Services	T1019	002		54	01/11/2023	31/12/2024	Time	15	5	60	10	 

Showing 1 to 1 of 1 records

## Edit Service code Mapping

The user can make changes in the added service code mapping by using the Edit option. Update the required changes and click Save option.

Payor Service Code Mapping

Payor - Service Code Mapping

Service Code\*  
T1019- 002

Service\*  
Personal Care Services

Unit Type\*  
Time

Start Date\*  
01/11/2023

End Date\*  
31/12/2024

Rate (R)\*  
54

Revenue Code\*  
Select

Per Unit Value\*  
15 Minute(s)



Round Up Minute(s)\*  
Round Up If >= Minute(s) 5

Max Unit Limit\*  
60

Daily Unit Limit\*  
10

Save Cancel

Refresh Active

	Service	Service Code	Modifier	Revenue Code	Rate (R)	Start Date	End Date	Unit Type	Per Unit Quantity	Round Up Minute(s)	Max Unit	Daily Unit Limit	Action
<input type="checkbox"/>	Selec	Service (		Seler	Rate (R)	mm/dd/yy	mm/dd/yy	Sele	Per Unit Qt	Round U	Max Un	Daily Un	Search Reset
<input type="checkbox"/>	Personal Care Services	T1019	002		54	01/11/2023	31/12/2024	Time	15	5	60	10	 

Showing 1 to 1 of 1 records

Delete Service Code Mapping

The user can Delete the added Service Code Mapping by using the option Delete on the right side of the screen.

Payor Service Code Mapping

Payor - Service Code Mapping

Service Code\*  
T1019- 002

Service\*  
Personal Care Services

Unit Type\*  
Time

Start Date\*  
01/11/2023

End Date\*  
31/12/2024

Rate (R)\*  
54

Revenue Code\*  
Select

Per Unit Value\*  
15 Minute(s)



Round Up Minute(s)\*  
Round Up If >= Minute(s) 5

Max Unit Limit\*  
60

Daily Unit Limit\*  
10

Save Cancel

Refresh Active

	Service	Service Code	Modifier	Revenue Code	Rate (R)	Start Date	End Date	Unit Type	Per Unit Quantity	Round Up Minute(s)	Max Unit	Daily Unit Limit	Action
<input type="checkbox"/>	Selec	Service (		Seler	Rate (R)	mm/dd/yy	mm/dd/yy	Sele	Per Unit Qt	Round U	Max Un	Daily Un	Search Reset
<input type="checkbox"/>	Personal Care Services	T1019	002		54	01/11/2023	31/12/2024	Time	15	5	60	10	 

Showing 1 to 1 of 1 records

Editing Payor Details

## Settings >> Payor >> List

Select the Payor from the List using the Edit option.

PAYOR LIST								
<div><div>Refresh</div><div>Active</div><div>+ Payor</div></div>								
	Payor Name ^	Short Name	Address	Payor Identification Number	NPI Number	Payor Group	Payor Billing Type	Action
<input type="checkbox"/>	<input type="text" value="Payor Name"/>	<input type="text" value="Short Name"/>	<input type="text" value="Address"/>	<input type="text" value="Payor Identification Number"/>	<input type="text" value="NPI Number"/>	<div>Select</div>	<div>Select</div>	<div>Search</div> <div>Reset</div>
<input type="checkbox"/>	Atena	Atena	wall street Arizona, AZ 24255 Arizona, AZ 11234	587451	0	United Payor Group	Professional	<div><div></div><div></div></div>
<input type="checkbox"/>	United Healthcare	uhc	po box 1235 noida, AZ 32424	60532	0	N/A	Professional	<div><div></div><div></div></div>

Now, edit the required information in Payor Details and Click Update.

EDIT PAYOR - UNITED HEALTH CARE (UNITED) / # / LOCATION: NA, NA, WC, 0500.

Payor

Service Code Mapping

Payor Details

Payor/Plan

ERA Enrollment

CMS1500

CMS 1500 Payor ID \*

uhc

ERA Payor ID \*

uhc

Payor Name \*

United Health Care

Short Name \*

united

Address \*

na

City \*

na

Province \*

Western Cape

Postal Code \*

0500

Payor Invoice Type \*

Insurance

Agency Tax Number ?

Agency Tax Number

NPI Option +

Select

Payer Group +

Select

Business Line +

Select

Payor Billing Type \*

Professional

NPI Number

Select

Aggregator

Select

Visit Billed By

Select

Update

Cancel

## Delete Payor

### Settings >> Payor >> List

Select the payor from list using the check box and click Delete or Disable Selected option in the screen.

PAYOR LIST

Refresh

Active

Disable Selected

+ Payor

	Payor Name ^	Short Name	Address	Payor Identification Number	NPI Number	Payer Group	Payor Billing Type	Action
<input type="checkbox"/>	<input type="text" value="Payor Name"/>	<input type="text" value="Short Name"/>	<input type="text" value="Address"/>	<input type="text" value="Payor Identification Numbr"/>	<input type="text" value="NPI Number"/>	<input type="text" value="Select"/>	<input type="text" value="Select"/>	<input type="button" value="Search"/> <input type="button" value="Reset"/>
<input checked="" type="checkbox"/>	Atena	Atena	wall street Arizona, AZ 24255 Arizona, AZ 11234	587451	0	United Payor Group	Professional	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
<input type="checkbox"/>	United Healthcare	uhc	po box 1235 noida, AZ 32424	60532	0	N/A	Professional	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

Now, the payor gets deleted and we can view the payor under Deleted list.

PAYOR LIST

Refresh

Deleted

+ Payor

	Payor Name ^	Short Name	Address	Payor Identification Number	NPI Number	Payer Group	Payor Billing Type	Action
<input type="checkbox"/>	<input type="text" value="Payor Name"/>	<input type="text" value="Short Name"/>	<input type="text" value="Address"/>	<input type="text" value="Payor Identification Numbr"/>	<input type="text" value="NPI Number"/>	<input type="text" value="Select"/>	<input type="text" value="Select"/>	<input type="button" value="Search"/> <input type="button" value="Reset"/>
<input type="checkbox"/>	Atena	Atena	wall street Arizona, AZ 24255 Arizona, AZ 11234	587451	0	United Payor Group	Professional	<input type="button" value="Edit"/> <input type="button" value="Active"/>
<input type="checkbox"/>	Cigna	JB	po box 2587 New York, AZ 1234	12	0	United Payor Group	Professional	<input type="button" value="Edit"/> <input type="button" value="Active"/>

The user can also Restore the deleted payor by using the option Active on the right side of the screen.

PAYOR LIST

Refresh

Deleted

+ Payor

	Payor Name ^	Short Name	Address	Payor Identification Number	NPI Number	Payer Group	Payor Billing Type	Action
<input type="checkbox"/>	<input type="text" value="Payor Name"/>	<input type="text" value="Short Name"/>	<input type="text" value="Address"/>	<input type="text" value="Payor Identification Numbr"/>	<input type="text" value="NPI Number"/>	<input type="text" value="Select"/>	<input type="text" value="Select"/>	<input type="button" value="Search"/> <input type="button" value="Reset"/>
<input type="checkbox"/>	Atena	Atena	wall street Arizona, AZ 24255 Arizona, AZ 11234	587451	0	United Payor Group	Professional	<input type="button" value="Edit"/> <input type="button" value="Active"/>
<input type="checkbox"/>	Cigna	JB	po box 2587 New York, AZ 1234	12	0	United Payor Group	Professional	<input type="button" value="Edit"/> <input type="button" value="Active"/>

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