

Dashboard Overview

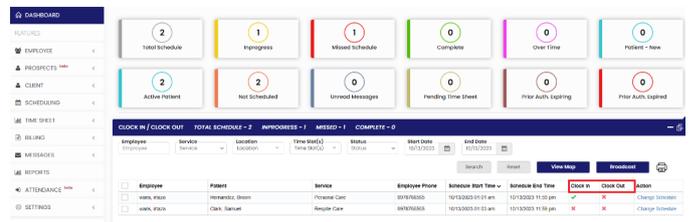
The dashboard screen serves as a comprehensive overview of the organization's activities, providing users with real-time reporting information for efficient tracking and management of day-to-day operations. Here is a breakdown of the key elements displayed on the dashboard.

The Dashboard screen provides a quick glance view of the schedules for the day.

Features in Dashboard

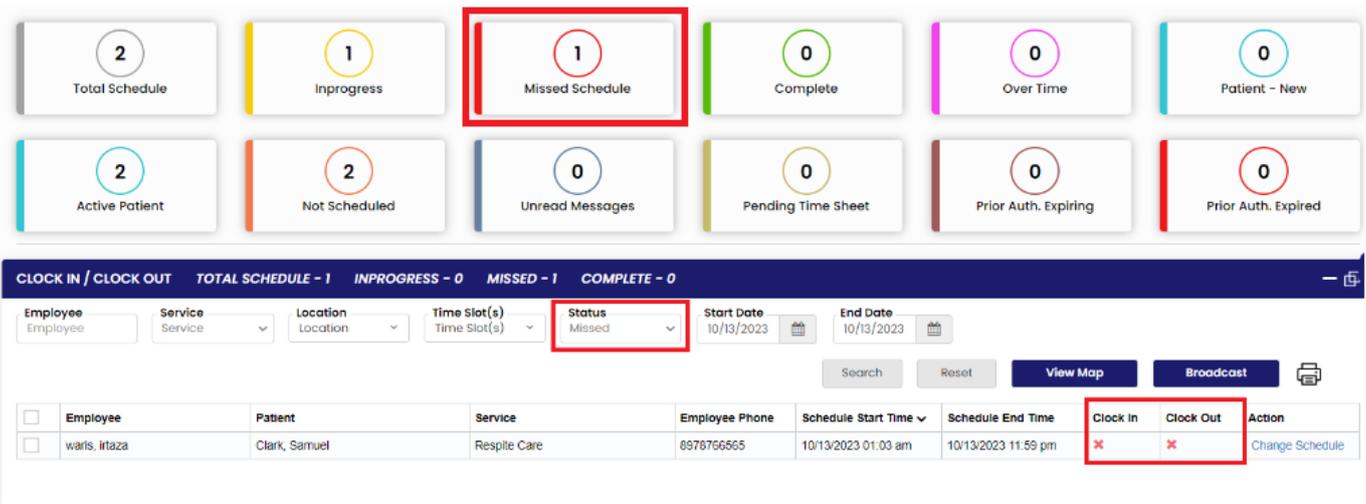
Employees - Clock-in / Clock out:

This section provides information about employee attendance, including their clock-in and clock-out times. It helps monitor and manage employee working hours, ensuring proper attendance and time management.



Missed Schedules

The user can track the missed schedules for the day by clicking the option Missed in the Dashboard. The schedules in which the clock-in and clock-out is not done comes under missed schedules.



Complete Schedules

The user can track the completed schedules for the day by clicking the option Complete in the Dashboard. The schedules in which the clock-in and clock-out is done comes under Complete

Schedules.

CLOCK IN / CLOCK OUT TOTAL SCHEDULE - 1 INPROGRESS - 0 MISSED - 0 COMPLETE - 1

Employee: Employee Service: Service Location: Location Time Slot(s): Time Slot(s) Status: Complete Start Date: 10/13/2023 End Date: 10/13/2023

| Employee | Patient | Service | Employee Phone | Schedule Start Time | Schedule End Time | Clock In | Clock Out | Action | |
|--------------------------|-----------------|---------------|----------------|---------------------|---------------------|---------------------|-----------|--------|---------------------------------|
| <input type="checkbox"/> | Garcia, William | Clark, Samuel | Respite Care | 7697876778 | 10/13/2023 07:00 am | 10/13/2023 02:00 pm | ✓ | ✓ | Change Schedule |

In-progress Schedules

The user can track the In-progress schedules for the day by clicking the option In-progress in the Dashboard. The schedules in which the clock-in is done and clock-out is not yet done comes under In-progress Schedules.

CLOCK IN / CLOCK OUT TOTAL SCHEDULE - 1 INPROGRESS - 1 MISSED - 0 COMPLETE - 0

Employee: Employee Service: Service Location: Location Time Slot(s): Time Slot(s) Status: In-progress Start Date: 10/13/2023 End Date: 10/13/2023

| Employee | Patient | Service | Employee Phone | Schedule Start Time | Schedule End Time | Clock In | Clock Out | Action | |
|--------------------------|---------------|------------------|----------------|---------------------|---------------------|---------------------|-----------|--------|---------------------------------|
| <input type="checkbox"/> | waris, Irtaza | Hernandez, Brown | Personal Care | 8978766565 | 10/13/2023 01:01 am | 10/13/2023 11:59 pm | ✓ | ✗ | Change Schedule |

Change Schedule

The option change schedule is used to change the schedule with required Employee name and the available timings. Click change schedule option under Actions.

CLOCK IN / CLOCK OUT TOTAL SCHEDULE - 2 INPROGRESS - 0 MISSED - 2 COMPLETE - 0

Employee: Employee Service: Service Location: Location Time Slot(s): Time Slot(s) Status: Status Start Date: 10/10/2023 End Date: 10/10/2023

| Employee | Patient | Service | Employee Phone | Schedule Start Time | Schedule End Time | Clock In | Clock Out | Action | |
|--------------------------|---------------|------------------|----------------|---------------------|---------------------|---------------------|-----------|--------|---------------------------------|
| <input type="checkbox"/> | Garcia, Maria | Clark, Samuel | Respite Care | 7897879878 | 10/10/2023 07:00 am | 10/10/2023 02:00 pm | ✗ | ✗ | Change Schedule |
| <input type="checkbox"/> | waris, Irtaza | Hernandez, Brown | Personal Care | 8978766565 | 10/10/2023 08:00 am | 10/10/2023 11:00 pm | ✗ | ✗ | Change Schedule |

Now, select the Employee name and enter the available timings and then click Save. The schedule will be changed to the respective Employee with Start time and End time.

The screenshot shows a 'Change Schedule' modal window. The modal contains the following fields:

- Select Employee:** A dropdown menu with 'Maria Garcia' selected.
- Schedule Start Time:** A text input field containing '07:00 am'.
- Schedule End Time:** A text input field containing '02:00 pm'.
- Buttons:** 'Cancel' (red) and 'Save' (blue) buttons at the bottom.

The background dashboard shows a grid of schedule status cards: Total Schedule (2), Inprogress (0), Complete (0), Over Time (0), Patient - New (0), Active Patient (2), Not Scheduled (1), Pending Time Sheet (0), Prior Auth. Expiring (0), and Prior Auth. Expired (1). Below the grid is a filter bar with dropdowns for Employee, Service, Location, Time Slot(s), Status, Start Date, and End Date. A table below the filter bar lists employee schedules.

| Employee | Patient | Service | Employee Phone | Schedule Start Time | Schedule End Time | Clock In | Clock Out | Action | |
|--------------------------|---------------|------------------|----------------|---------------------|---------------------|---------------------|-----------|--------|---------------------------------|
| <input type="checkbox"/> | Garcia, Maria | Clark, Samuel | Respite Care | 7897879878 | 10/10/2023 07:00 am | 10/10/2023 02:00 pm | ✗ | ✗ | Change Schedule |
| <input type="checkbox"/> | waris, Irtaza | Hernandez, Brown | Personal Care | 8978766565 | 10/10/2023 08:00 am | 10/10/2023 11:00 pm | ✗ | ✗ | Change Schedule |

Employees Overtime:

The employees' overtime section displays the number of employees who have accumulated overtime hours in the last seven days. It helps organizations track and manage overtime effectively, ensuring compliance with labor regulations and managing workload distribution.

The screenshot shows the 'EMPLOYEES - OVERTIME IN LAST 7 DAYS' section. The filter bar includes 'Start Date' (10/21/2023) and 'End Date' (10/27/2023). The table below displays the following data:

| Employee | Allocated Hrs | Used Hrs | OverTime Hrs |
|-----------------|---------------|----------|--------------|
| Garcia, William | 21 | 21 | 12 |

Upcoming Birthday:

This section presents information about upcoming birthdays of both patients and employees. It serves as a reminder to celebrate and acknowledge birthdays, fostering a positive work environment and patient care experience.

The screenshot shows the 'UPCOMING BIRTHDAY' section with the 'Employee' tab selected. The table displays the following data:

| Patient | Phone | Birthday |
|--------------|------------|--------------|
| Samuel Clark | 4561235484 | 09, November |

Patient - New:

The new patient section provides information about recently admitted or registered patients. It allows staff to stay informed about new arrivals and helps initiate the necessary procedures and documentation for these patients.

The screenshot shows the 'PATIENT - NEW' section. The filter bar includes 'Start Date' (10/13/2023) and 'End Date' (10/13/2023). A message below the table states: "No records found."

Patient - Fully not scheduled:

This section highlights patients who are not yet fully scheduled for the next seven days. It alerts staff to ensure proper scheduling and avoid any gaps in patient care or appointments.

The screenshot shows the 'PATIENT - FULLY NOT SCHEDULED FOR NEXT 7 DAYS' section. The filter bar includes 'Start Date' (10/14/2023) and 'End Date' (10/20/2023). The table below displays the following data:

| Patient | Allocated Hrs | Scheduled Hrs | Remaining Hrs | Unscheduled Hrs |
|------------------|---------------|---------------|---------------|-----------------|
| Hernandez, Brown | 42 | 0 | 42 | 0 |
| Clark, Samuel | 49 | 14 | 28 | 7 |

Patient - Pending:

The pending patient section displays information about patients whose status is pending. It helps staff stay updated on patients whose cases are awaiting further actions or approvals, ensuring timely follow-up and resolution.

Patient - Discharged:

This section provides information about patients who have been discharged from the organization's care. It helps track the number of discharged patients and their relevant details for record-keeping and reporting purposes.

Patient - Transfer:

The patient transfer section provides information about patients who have been transferred to another location or facility. It enables seamless coordination between different departments or facilities involved in the patient's care.

Patient - On Hold:

This section displays information about patients who are currently on hold, indicating that their cases are temporarily paused or pending certain conditions or decisions. It helps staff track and manage patients whose care plans are on hold.

Prior Auth Expiring:

This section highlights the expiration dates of prior authorizations. It enables staff to proactively manage the authorization process, ensuring that necessary authorizations are renewed or extended in a timely manner to avoid disruption in patient care and billing.

Prior Auth Expired:

The prior authorization expired section provides information about authorizations that have expired. It helps staff identify cases where authorization needs to be reestablished to continue patient care and billing processes smoothly.

| PATIENT - PENDING | | |
|-------------------|--------------|------------|
| Start Date | End Date | Search |
| 10/13/2023 | 10/13/2023 | |
| Patient ^ | Created Date | Created By |
| No records found. | | |

| PATIENT - DISCHARGED | | |
|----------------------|--------------|---------------|
| Start Date | End Date | Search |
| 11/07/2023 | 11/07/2023 | |
| Patient ^ | Created Date | Created By |
| William, John | 10/23/2023 | Admin, Master |

| PATIENT - TRANSFER | | |
|--------------------|--------------|---------------|
| Start Date | End Date | Search |
| 11/07/2023 | 11/07/2023 | |
| Patient ^ | Created Date | Created By |
| Joseph, Thomas | 03/30/2022 | Admin, Master |

| PATIENT - ONHOLD | | |
|------------------|--------------|---------------|
| Start Date | End Date | Search |
| 11/07/2023 | 11/07/2023 | |
| Patient ^ | Created Date | Created By |
| Taylor, Charles | 03/30/2022 | Admin, Master |

| PRIOR AUTH EXPIRING | | | |
|---------------------|-------|---------------|--------------|
| Patient | Payor | Expiring Date | Total Visits |
| Donald, David | Atena | 11/10/2023 | 20 |

| PRIOR AUTH EXPIRED | | | |
|--------------------|-------|---------------|--------------|
| Patient | Payor | Expiring Date | Total Visits |
| Hernandez, Brown | Atena | 11/05/2023 | 33 |

Overall, this comprehensive dashboard enables users to monitor and manage various aspects of the organization's activities, ensuring efficient operations, timely patient care, and compliance with necessary protocols and regulations.

Revision #1

Created 22 November 2023 19:33:27 by Thamarai

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