New Referral

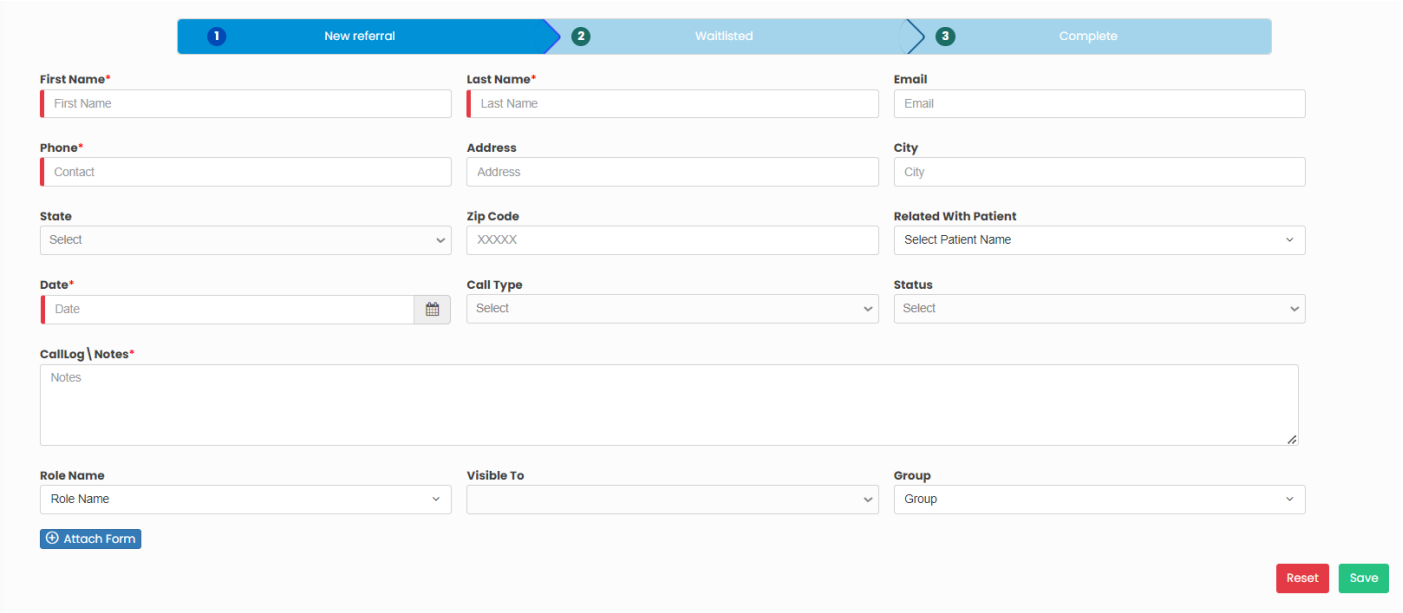
A new referral is a formal process by which a medical professional, such as a physician or nurse, recommends and arranges for a patient to receive specialized healthcare services in the comfort of their own home. This typically includes skilled nursing, therapy, and personal care services, aiming to promote recovery, manage chronic conditions, or enhance the patient's quality of life.

Adding New Referral

> Note: All Fields marked with * are mandatory and must be filled out, otherwise the system will generate an error indicating that the required information is missing.

> **Prospects >> + Add option**

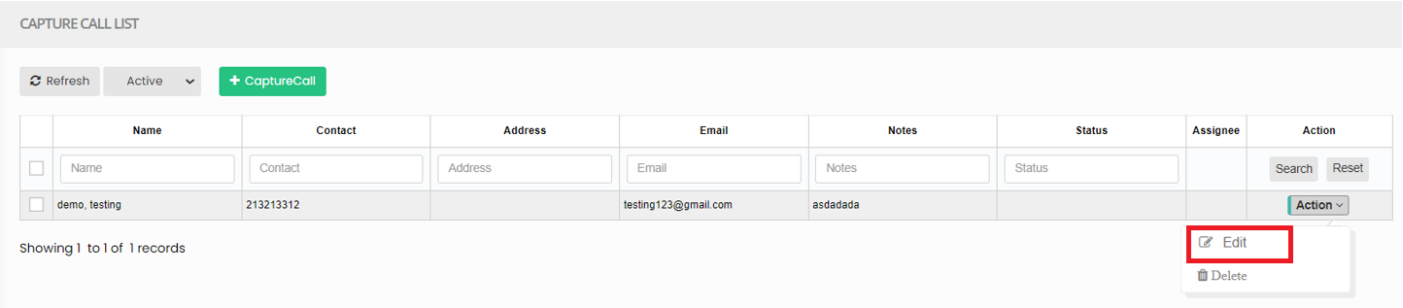
The New Referral details can be added in the system by using the option Prospects. Update the required information and click Save option. The user can also Attach form for new Referral in the system.

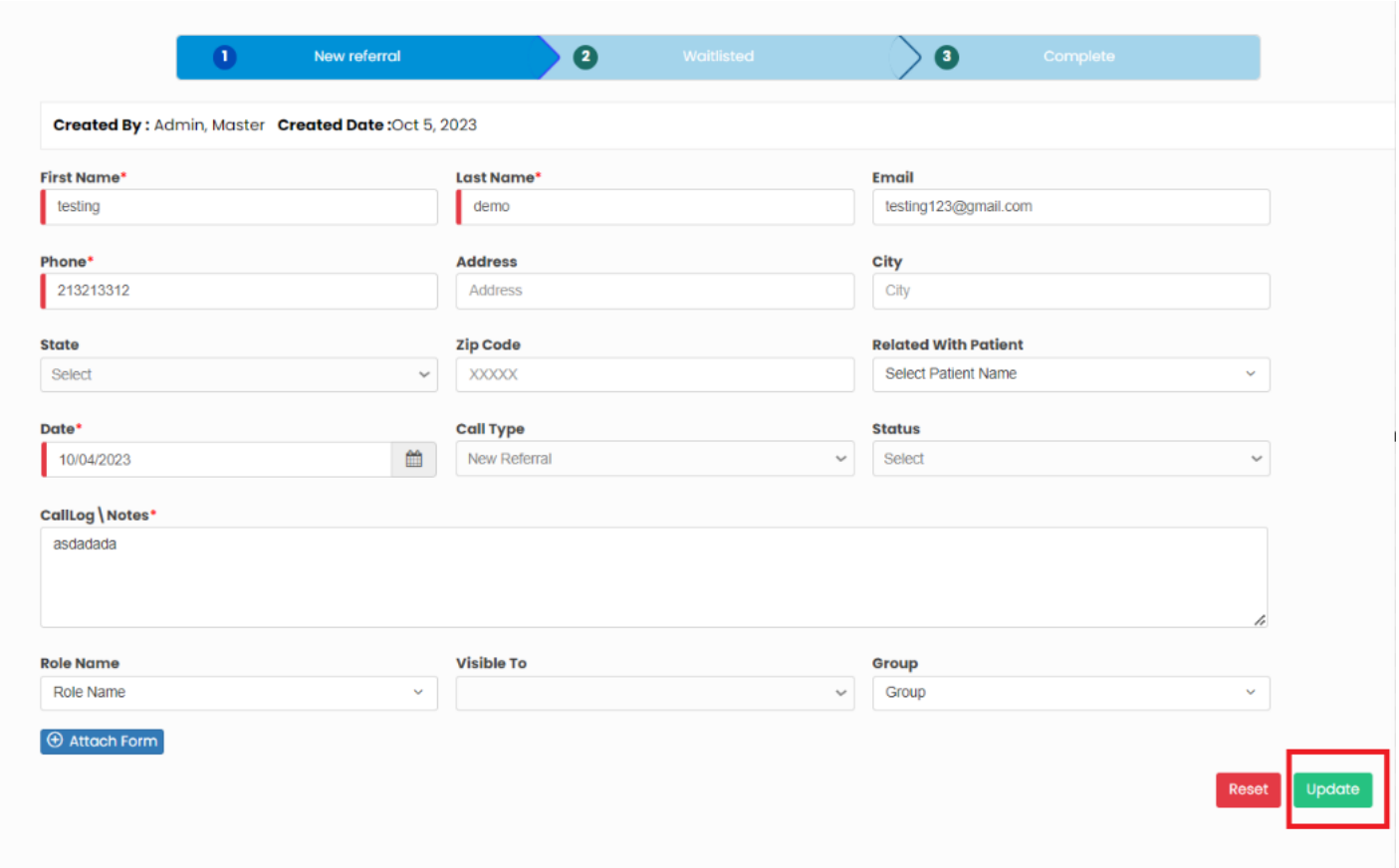


Edit New Referral

> **Prospects >> List**

Select the New Referral from the List and click Edit option under Action. Edit the required information and click Update option.

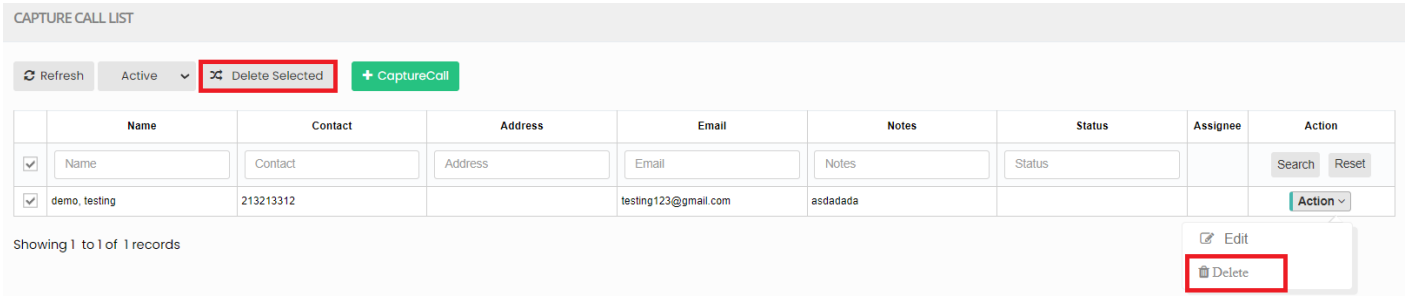




Delete Referral

> **Prospects >> List**

Select the Referral from list and Click Delete option under Action or Click Delete Selected option on the screen.



Revision #4
Created 1 November 2023 20:25:44 by Thamarai
Updated 1 November 2023 21:16:34 by Thamarai