Prospects

Prospects are potential clients or patients who could utilize in-home non-medical services, including seniors with health issues, post-operative individuals, or anyone in need of assistance with daily tasks. These opportunities allow home healthcare employees to offer their specialized care.

- New Referral

New Referral

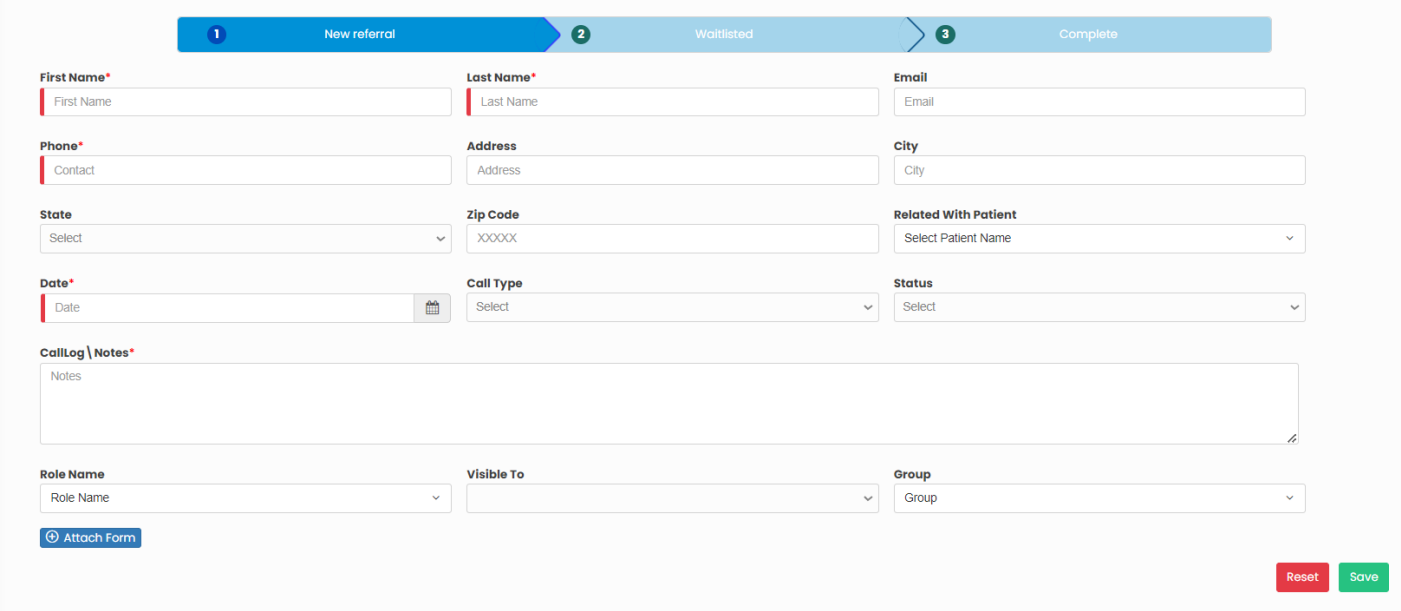
A new referral is a formal process by which a medical professional, such as a physician or nurse, recommends and arranges for a patient to receive specialized healthcare services in the comfort of their own home. This typically includes skilled nursing, therapy, and personal care services, aiming to promote recovery, manage chronic conditions, or enhance the patient's quality of life.

Adding New Referral

> Note: All Fields marked with * are mandatory and must be filled out, otherwise the system will generate an error indicating that the required information is missing.

> **Prospects >> + Add option**

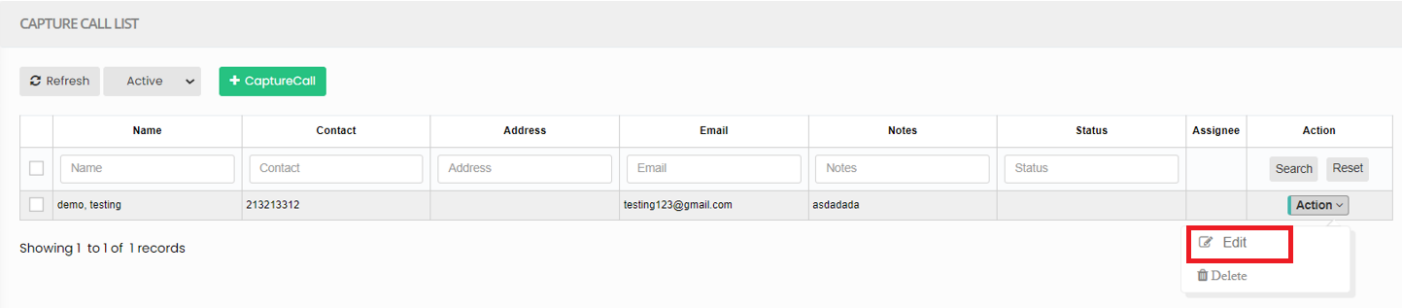
The New Referral details can be added in the system by using the option Prospects. Update the required information and click Save option. The user can also Attach form for new Referral in the system.

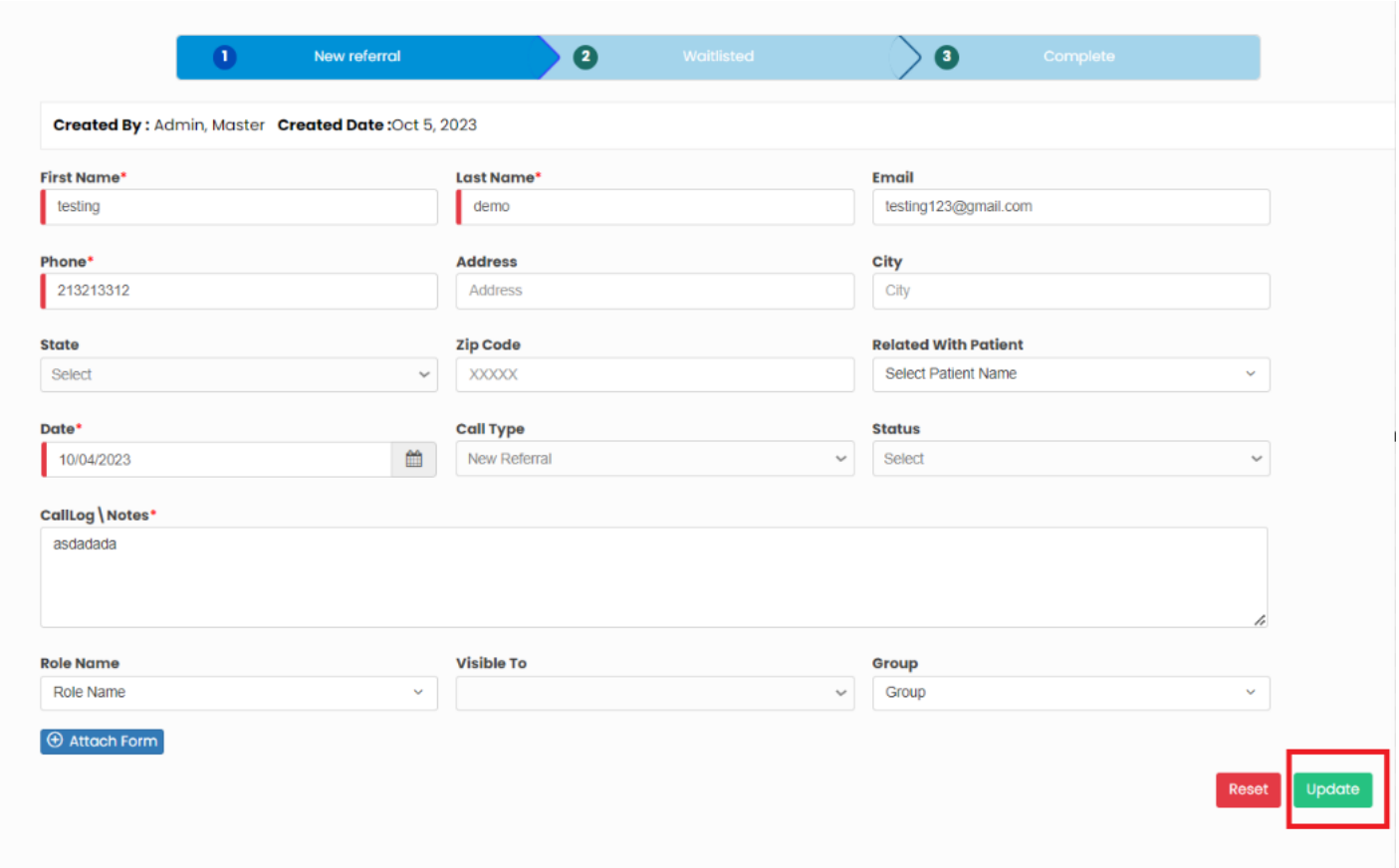


Edit New Referral

> **Prospects >> List**

Select the New Referral from the List and click Edit option under Action. Edit the required information and click Update option.





Delete Referral

> **Prospects >> List**

Select the Referral from list and Click Delete option under Action or Click Delete Selected option on the screen.

CAPTURE CALL LIST

Refresh | Active | Delete Selected | + CaptureCall

	Name	Contact	Address	Email	Notes	Status	Assignee	Action
☑	Name	Contact	Address	Email	Notes	Status		Search Reset
☑	demo, testing	213213312		testing123@gmail.com	asdadada			Action

Showing 1 to 1 of 1 records

Edit
Delete