

Employee

Our system allows for the secure and centralized storage of all employee information and documents. Accessible only to authorized personnel, this feature ensures data confidentiality and compliance with data protection regulations.

- [New Employee](#)
- [Employee Document](#)
- [Employee Schedule](#)
- [Employee Personal Time Off, Calendar & Notes](#)
- [Employee Certificate, Checklist and Preferences](#)
- [Employee List](#)

New Employee

A new employee in home health care is a recently hired individual who provides healthcare services in a patient's home. Their role includes assisting with daily tasks, medication administration, and health monitoring.

Adding Employee Information

Note: All Fields marked with * are mandatory and must be filled out, otherwise the system will generate an error indicating that the required information is missing.

1. Locate the +Add option under Employee Tab.



2. Click +Add option to update the Employee Information. Enter the Employee information in the required field and Click Next option.

If the Employee Account has been locked due to Invalid password in the mobile app for more than 3 times, then the user can unlock the Employee Account using the option "Account Status".

Also, if the Patient is residing in a Big Apartment and the Employee having issues in clocking in the mobile app at patient's residence, we can provide the option Update Location as Yes, when it is set as Yes, the 'Employee can will get an option in the mobile to update the Location Coordinates and Clock-in for the visits. If the Visit gets completed, we can set the option Update Location as No in the system.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Employee Information

Designation

Select Designation

Last Name*

Last Name

Gender*

Select Gender

Apartment No

Apartment No

State Registration ID

State Registration ID

Group(s)

Select

Employee ID*

Employee ID

Email*

Email

Hire Date*

MM/DD/YYYY

City*

City

Professional License Number

Professional License Number

Account Status

LockedUnlocked

First Name*

First Name

Date Of Birth*

MM/DD/YYYY

Facility

Select Facility

Zip Code*

XXXXX

Latitude

Latitude

Update Location

YesNo

Middle Name

Middle Name

Address*

Address

State*

Select State

Longitude

Longitude

Cancel

Next

3. The Employee details screen appears. In Employee details, update the username with the format (first name initials and last name). Also enter the 4 digit IVR Pin which is used to login using Mobile Application for each employee. The user can add the signature of the Employee by using the option Upload Signature. After completing the required field, Click Next option.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Username*

Username

Role *

Select Role

4 digit IVR Pin ?

4 digit IVR Pin

Skills

Select Skills

Preferences

Enter Preference

Signature

⊕ Upload Signature

Note*:Preferable image ratio: 1:4 (80 X 320) and maximum allowed file size: 2MB.

Signature

SSN ?

XXX-XX-XXXX

Mobile Number / IVR ID ?

(XXX) XXX-XXXX

HHA NPI # ?

HHA NPI #

Service*

Select

Previous

Next

4. The Additional Contacts screen appears in which the user can update the additional contact details of the employee by using the +Add New Contact option and Click Save button.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Additional contacts

+ Add New Contact

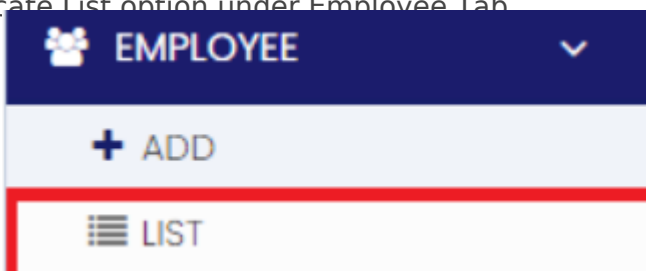
Note*: Employee Address is compulsory. Please click on "Add New Contact" button to add new contact details.

PreviousSave

Editing Employees Information

To navigate through the process of editing Employee information, follow these steps:

1. Locate List option under Employee Tab



2. Select the Employee from the list to edit the information. Click the blue color Edit option under Action on the right side of the screen for editing the Employee information or click on the Employee name.

LIST OF EMPLOYEES

<div> <div>Refresh</div> <div>Active</div> <div>Select</div> </div>		<div>Add Employee</div>													
<div> <div>Employee ID</div> <div>Employee ID</div> </div>		<div> <div>Name</div> <div>Name</div> </div>		<div> <div>Email</div> <div>Email</div> </div>		<div> <div>Designation</div> <div>Designation</div> </div>		<div> <div>Role</div> <div>Select Role</div> </div>		<div> <div>Mobile Number</div> <div>Mobile Number</div> </div>		<div> <div>Group(s)</div> <div>Select</div> </div>		<div> <div>Search</div> <div>Reset</div> </div>	
<input type="checkbox"/>		Employee ID	Name ^	Email	Designation	Role	Mobile Number	Group(s)	App Installed	Action					
<input type="checkbox"/>	T	008	Tanya Catts	101hunter101sam@gmail.com	Registered Nurse	Registered Nurse	(666) 666-6666	Demo A\Lex	✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	D	E01	David D	david@myezcare.com	Administrator	Super Admin	(343) 535-3535		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	M	Maria456	Maria Garcia	Maria@gamil.com	Registered Nurse	HHA	(789) 787-9878		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	W	William1122	William Garcia	William@gmail.com	PCA/CNA	Office Assistant	(789) 787-8778		✓	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	J	James789	James Johnson	James@gmail.com	Service Facilitator	Clinical Team	(457) 878-7887		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	M	DEMO-12	Moshe Lubel	moshe@zrpath.com	Administrative	Super Admin	N/A		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	F	12398	fayyaz m	fahadneymarjr@gmail.com	Administrator	PCA/CNA	(031) 311-1019		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	J	James123	James Smith	jamessmith@gmail.com	Administrator	Administrator	(123) 456-7899		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	R	Robert321	Robert Smith	Robert@gmail.com	Administrative	Clinical Team	(656) 565-6665		✗	<div> <div></div> <div></div> </div>					
<input type="checkbox"/>	A	E-Demo-001	Alex Toth	paymagnet@gmail.com	Administrator	Administrator	(347) 480-9560	Demo A\Lex	✓	<div> <div></div> <div></div> </div>					

3. The following screen appears to edit the required information of the Employee.

Employee Information

Employee Document

Employee Schedule

Personal Time Off

Calendar

Notes

Certificate

Checklist

Preferences

Employee Information

Employee Details

Additional contacts

Email Signature

Employee Billing Hours

MYEHCARE2

Tanya Catts

Registered Nurse

EMP Id : 008

Signature

Powered by Myehcare LLC

Print

Employee Information

Designation

Registered Nurse

Last Name*

Catts

Gender*

Female

Apartment No

Apartment No

State Registration ID

State Registration ID

Group(s)

Demo ALEX

Employee ID*

008

Email*

101hunter101sam@gmail.com

Hire Date

06/01/2022

City*

Torrance

Professional License Number

Professional License Number

Account Status

LockedUnlock

First Name*

Tanya

Date Of Birth

05/30/2022

Facility

Select Facility

Zip Code*

90505

Latitude

33.802169

Middle Name

Middle Name

Associated With*

Home Care

Address*

3445 Pacific Coast Highway

State*

California

Longitude

-118.3452008

Cancel

Next

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Username*

tanya

Password

Password

Resend Registration Email

Role*

Registered Nurse

4 digit IVR Pin?

1234

Skills

Select Skills

Preferences

Enter Preference

Signature

Upload Signature

Note*:Preferable image ratio: 1:4 (80 X 320) and maximum allowed file size: 2MB.

Signature

SSN?

XXX-XX-XXXX

Confirm Password

Confirm Password

Mobile Number / IVR ID?

(666) 666-6666

HHA NPI #?

HHA NPI #

Service*

Personal Care

PreviousNext

Click Update option in Additional contact screen to update the information for the Employee.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Additional contacts

+ Add New Contact

Note*: Employee Address is compulsory. Please click on "Add New Contact" button to add new contact details.

Contact Type	Name	Phone	Address	Email	Added By	Actions
Relative 2	Garcia, Henry	(789) 876-5454	N/A	N/A	Admin, Master	✎ ✕

Previous

Update

Email signature

The user can update the email signature by using the email signature option. Update the required information and Click Save option.

Employee Tab>>List>>Employee name>>Email signature

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Email Signature

Name*

Name

Description

B

I

U

T

Save

Employee Billing Hours

In Employee Billing Hours option, the user can update the Regular working hours, Regular Working / Hour Rate and Overtime Rate of the employee.

Employee Tab>>List>>Employee name>>Employee Billing Hours

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Employee InformationEmployee DetailsAdditional contactsEmail SignatureEmployee Billing Hours

Employee Working Hours/Rate

Regular Working Hours

per

Day

Regular Working/Hour Rate

Overtime/Hour Rate

Save

Cancel

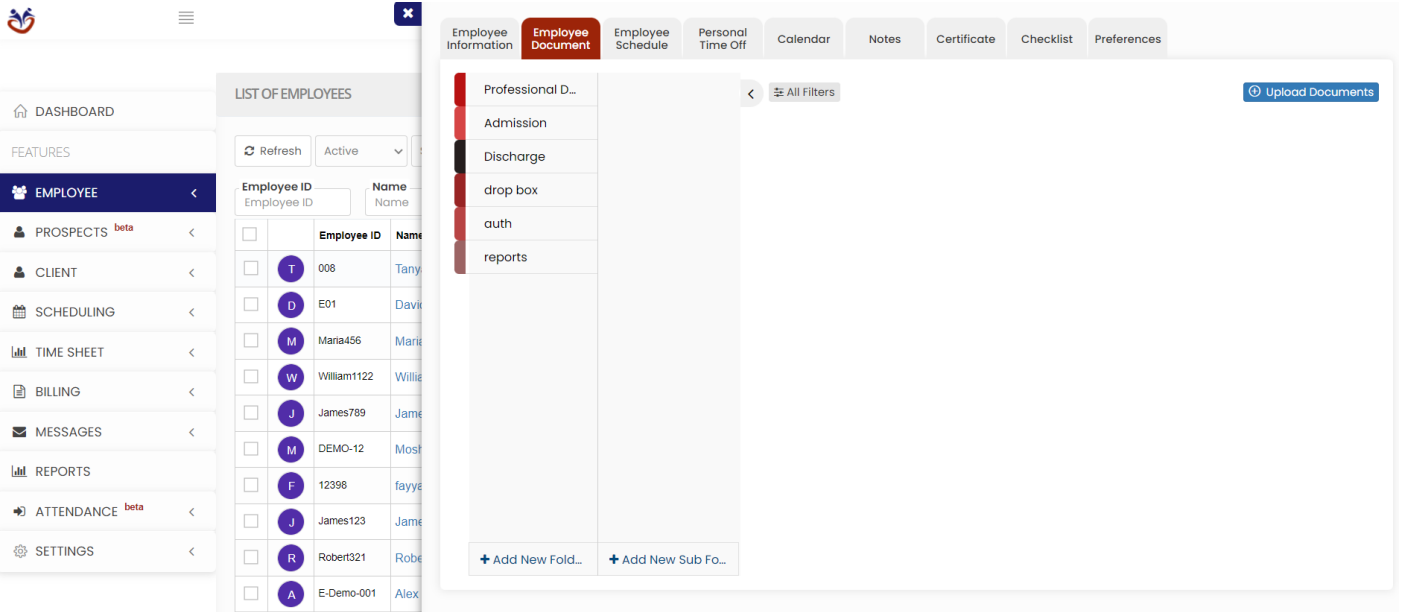
Employee Document

The Employee documents may include certifications, employment contracts, and care plans, ensuring compliance with regulations and offering a comprehensive overview of the caregiver's qualifications and responsibilities.

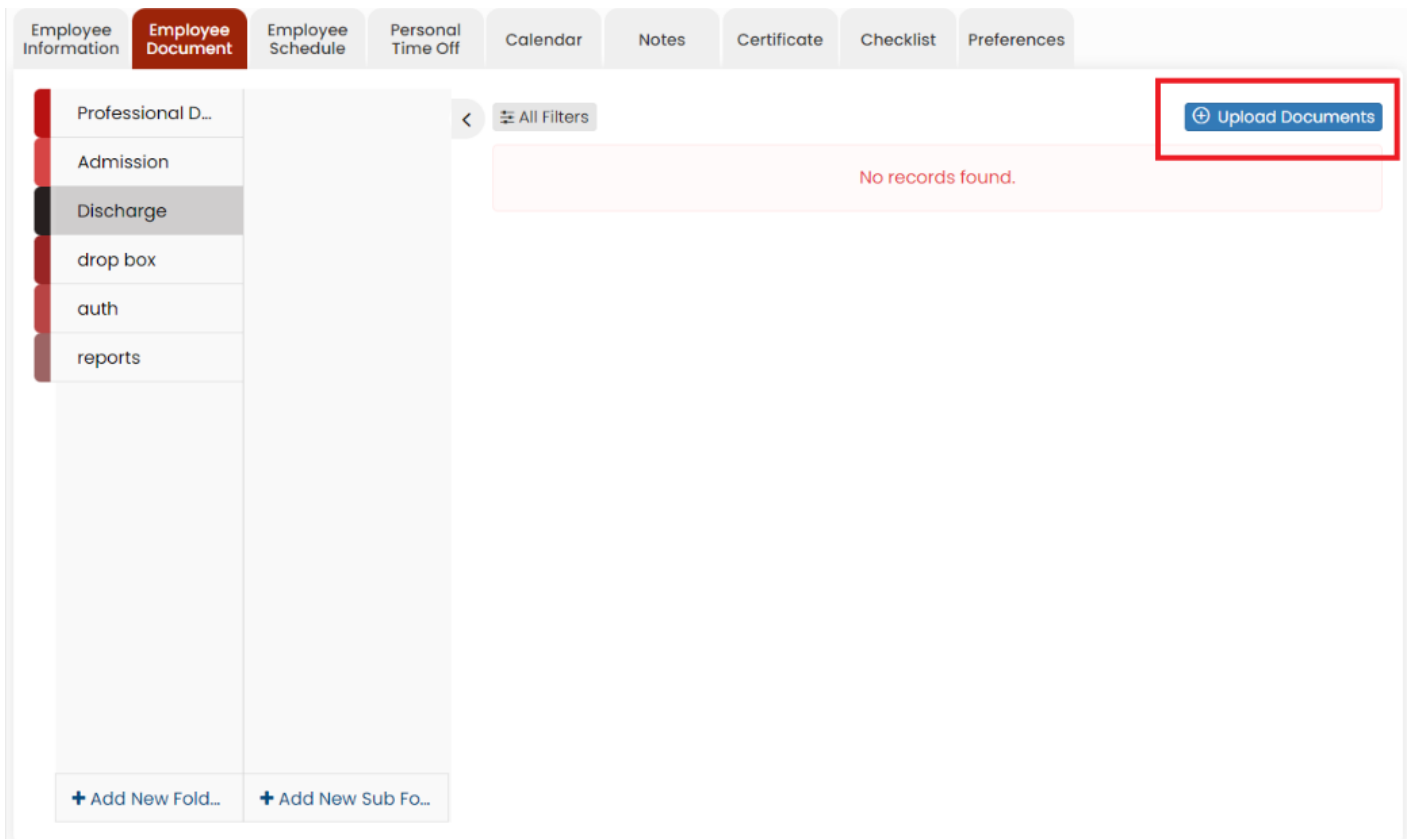
Uploading Employee Document

The required documents of the Employee can be uploaded in the system by using the option Employee Document.

Employee Tab >> List >> Select Employee >> Employee Document



Select the type of document from the list and Click the Upload Documents option. The user can also Add New Folders and Subfolders to upload the documents.



Adding New Folder in Employee document

Click + Add New Folder option in Employee document. The following screen appears, update the required information. Also in the option Show to All, if the user needs the folder name to be added for all the employee click Yes option. If the user wants the folder to be added only for the particular employee click No option and click Save.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Professional D...AdmissionDischarge
drop boxauthreports

+ Add New Fold...+ Add New Sub Fo...

Add Section

Documentation Type *Internal

Section Name *Name

Color Scheme *Color Scheme

Is Time Based ⓘ *Select

Attached Template FormShow To AllYesNo

Select Roles to Provide AccessSuper Admin, Nurse, HHA, Office Staff, Staffing, ▾

Save

Upload Documents

The folder Documents is added successfully to upload the required documents of the employee.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Professional D...AdmissionDischarge
drop boxauthreportsDocuments

+ Add New Fold...+ Add New Sub Fo...

All Filters

No records found.

Upload Documents

Adding New Sub Folder in Employee Document

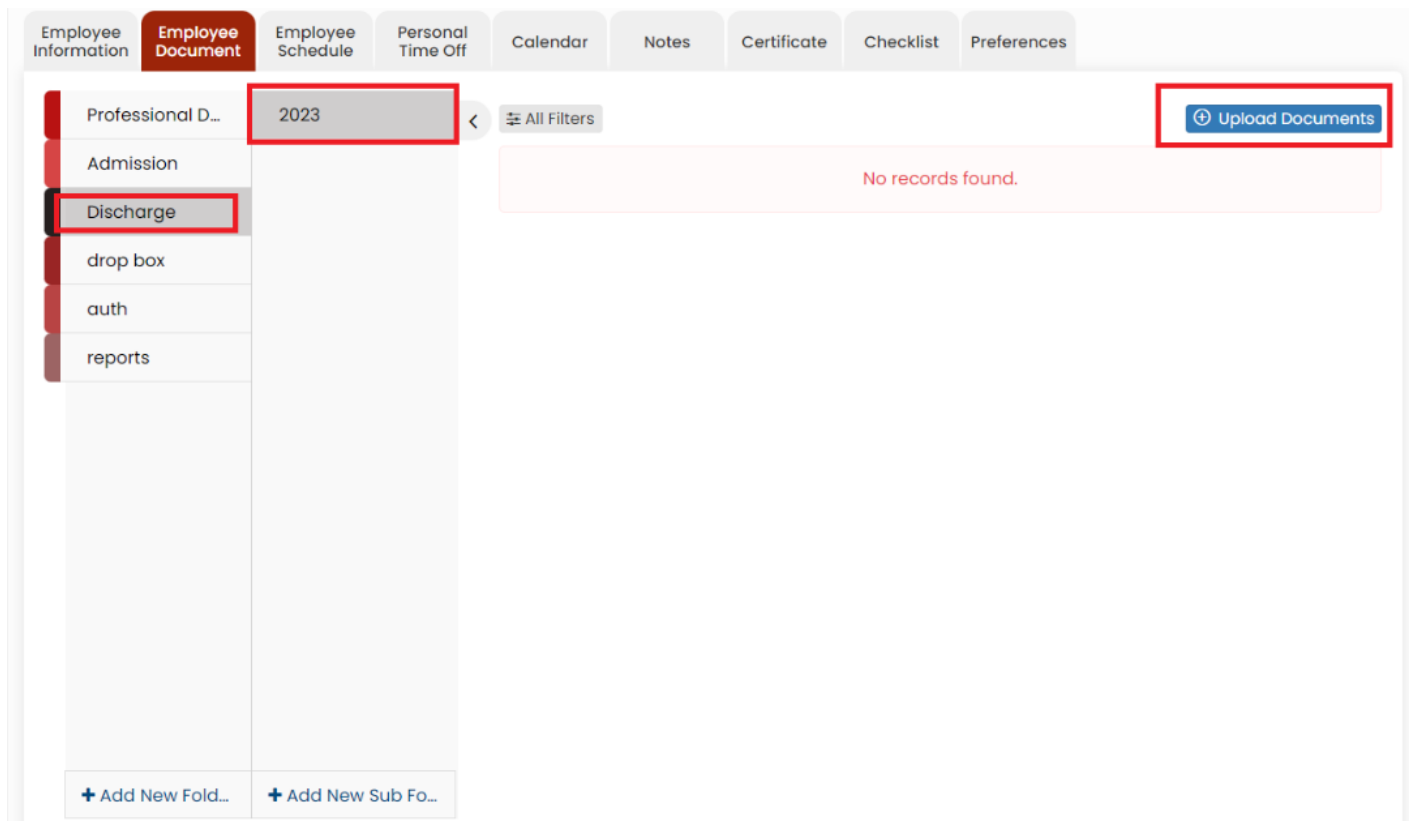
Select the folder name and click the option +Add New Sub Folder option. The following screen appears, update the required information. Also in the option Show to All, if the user needs the Sub folder name to be added for all the employee click Yes option. If the user wants the folder to be added only for the particular employee click No option and click Save.

The screenshot shows a web application interface for managing employee documents. On the left, a sidebar lists folders: Professional D..., Admission, Discharge (selected), drop box, auth, reports, and Documents. At the bottom of the sidebar are buttons: '+ Add New Fold...' and '+ Add New Sub Fo...'. The main area displays the 'Add Sub Section' modal form. The form includes the following fields and options:

- Documentation Type ***: A dropdown menu with 'Internal' selected.
- Sub Section Name ***: A text input field containing 'Name'.
- Is Time Based ? ***: A dropdown menu with 'Select' selected.
- Attached Template Form**: A label above a 'Show To All' section.
- Show To All**: Two radio buttons, 'Yes' (selected) and 'No'.
- Select Roles to Provide Access**: A dropdown menu with 'Super Admin, Nurse, HHA, Office Staff, Staffing, ' selected.
- Save**: A green button at the bottom right of the modal.

In the background, a document upload area is visible with a blue button labeled '+ Upload Documents' and a red dashed box indicating the upload zone.

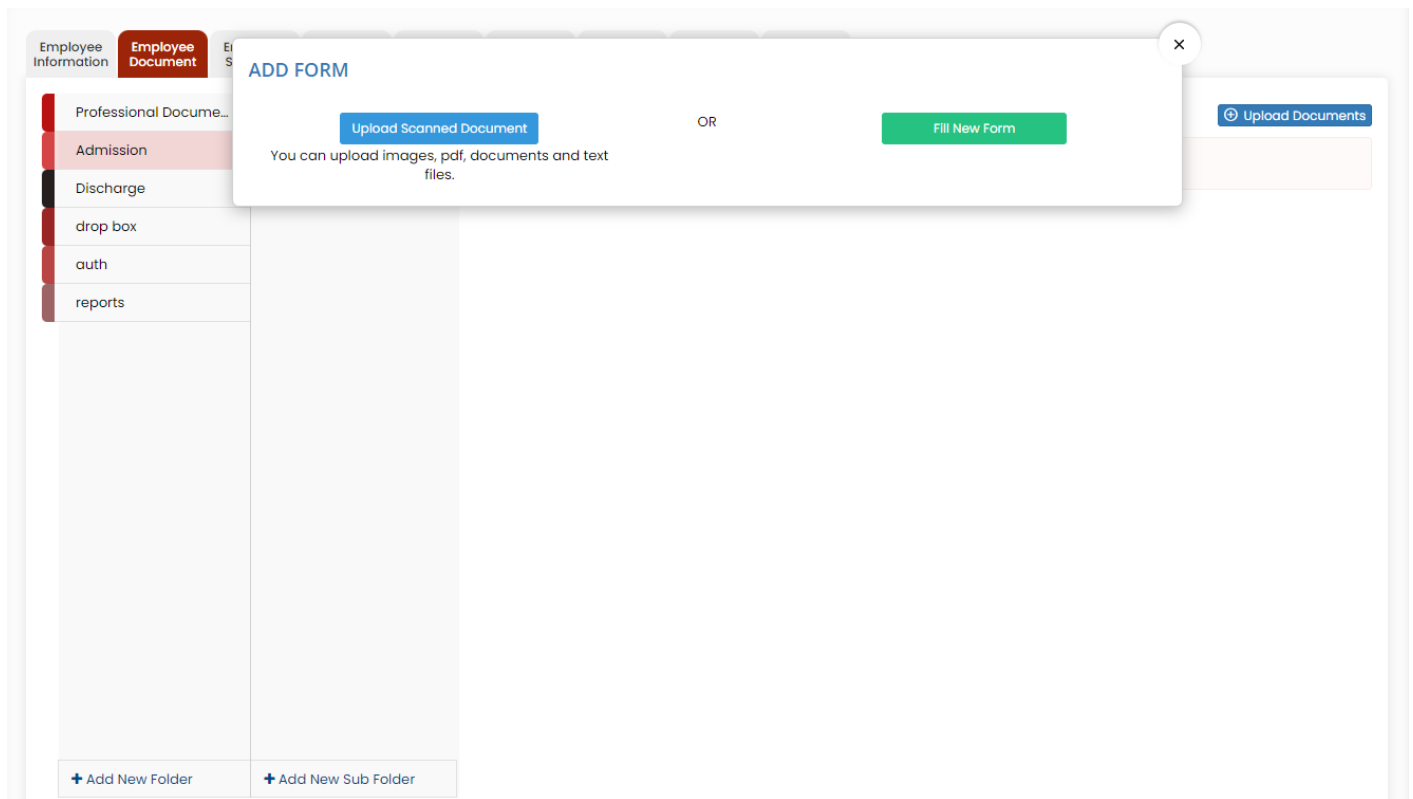
The Sub folder 2023 is now added under folder name Discharge to upload the required documents of the Employee.



Uploading Documents

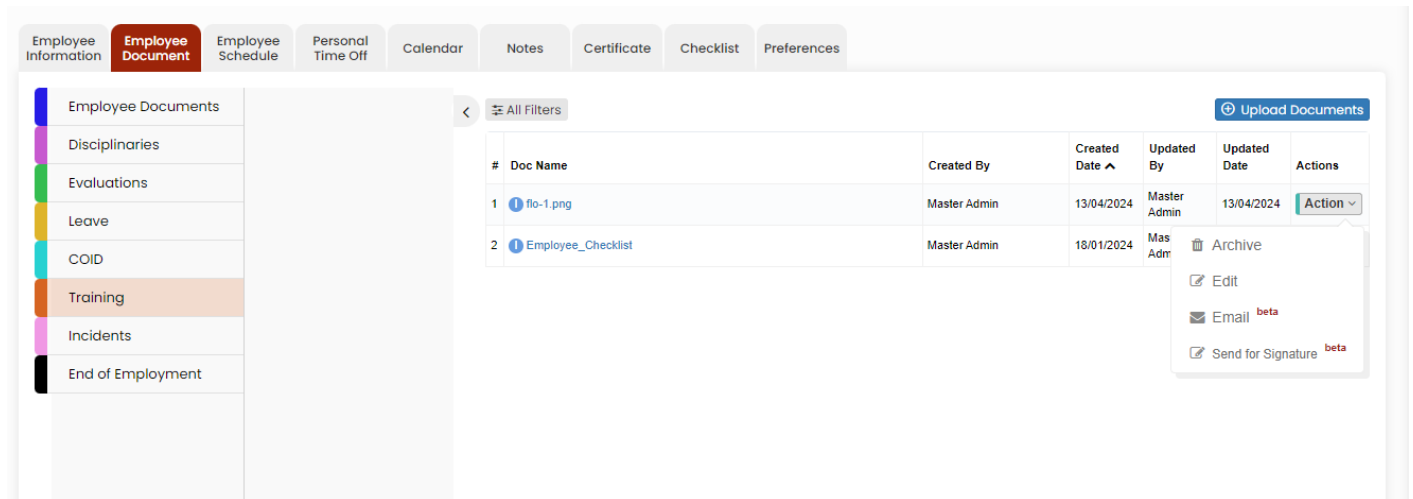
To upload the documents, select the folder name and click Upload documents.

When we click the option Upload Documents, the following screen appears,



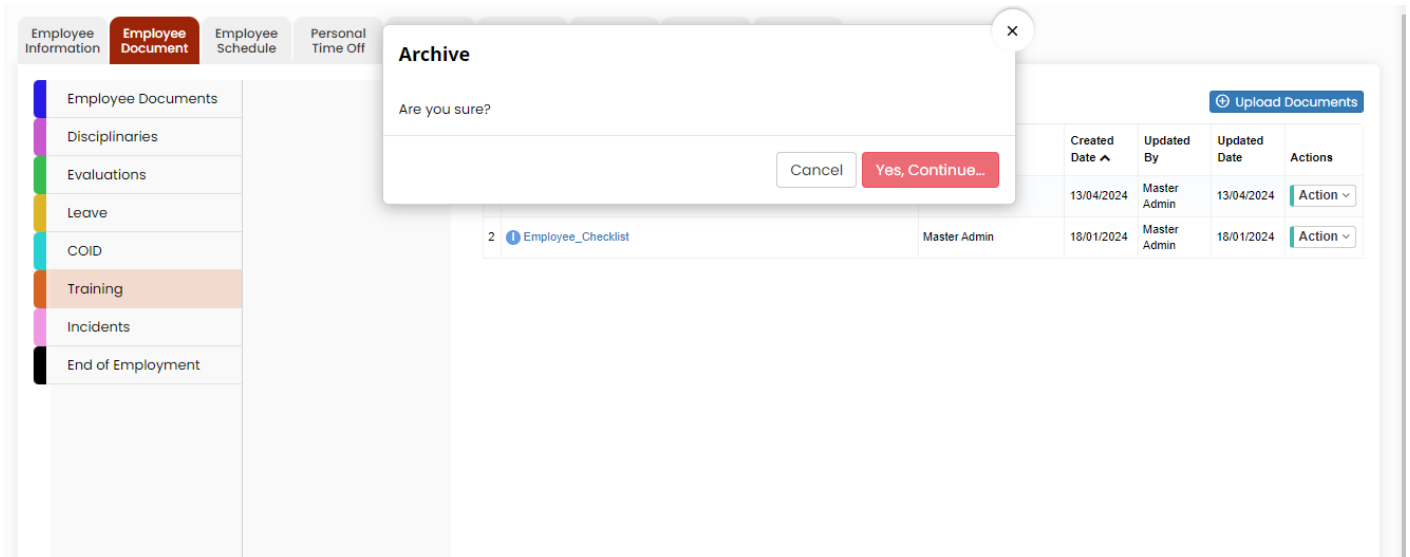
The Scanned documents can be uploaded using the option Upload Scanned Document option. The forms in the system can be uploaded using Fill New Form option.

For each scanned document under action we have the following options.

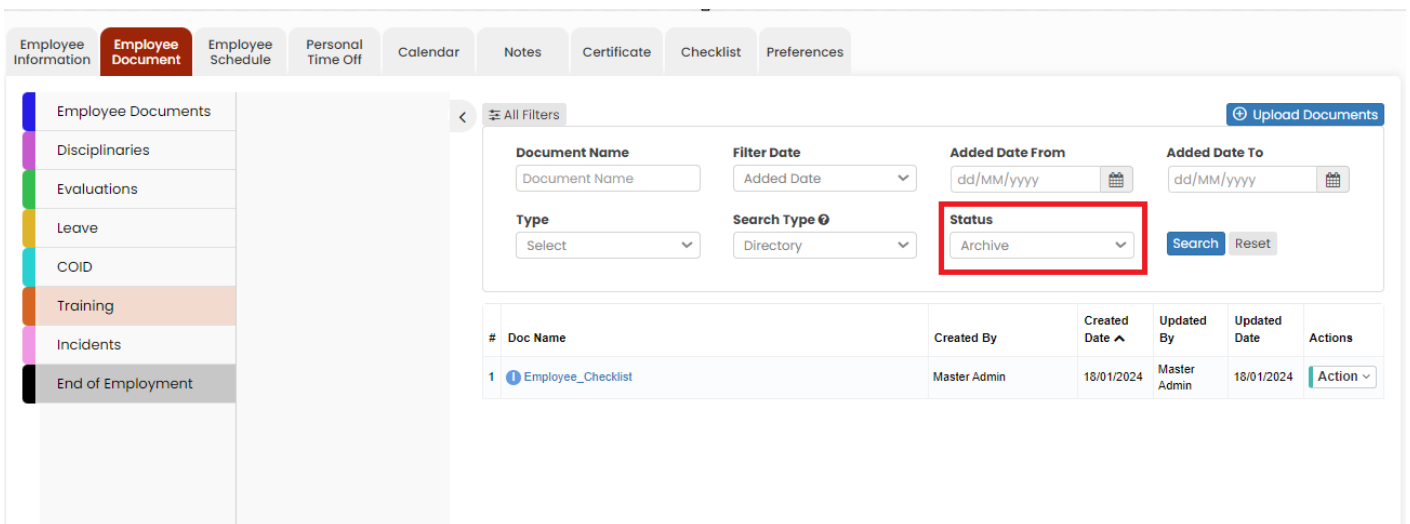


Archive option

Click the option Archive to delete the uploaded scanned document. The following pop-up appears. Click Yes Continue option.

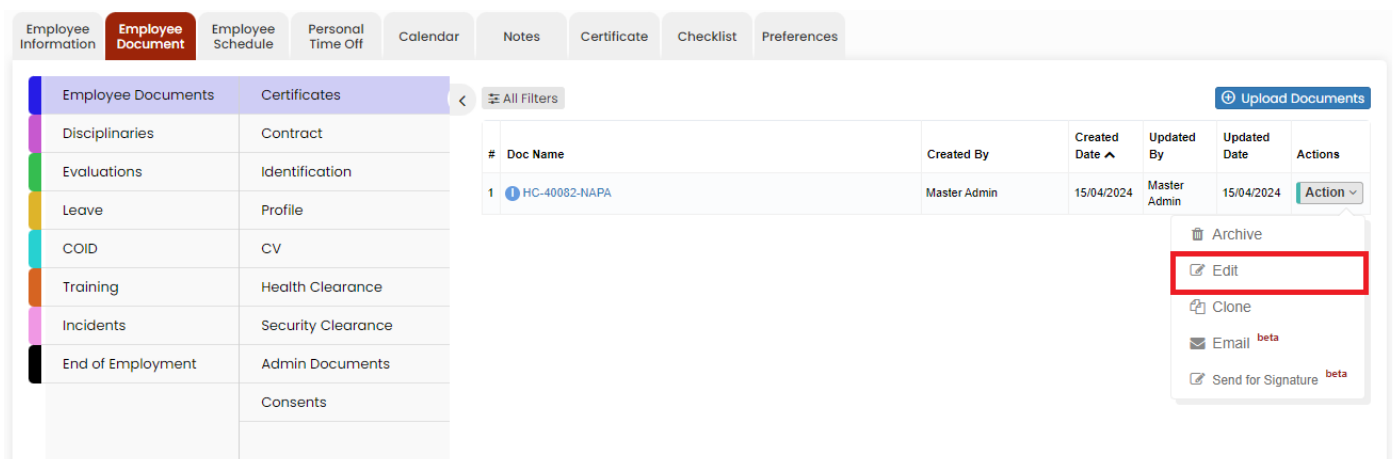


The document is now deleted from the Active documents list. To view the deleted document, Click All Filters option and select the Status Archive.



Edit Option

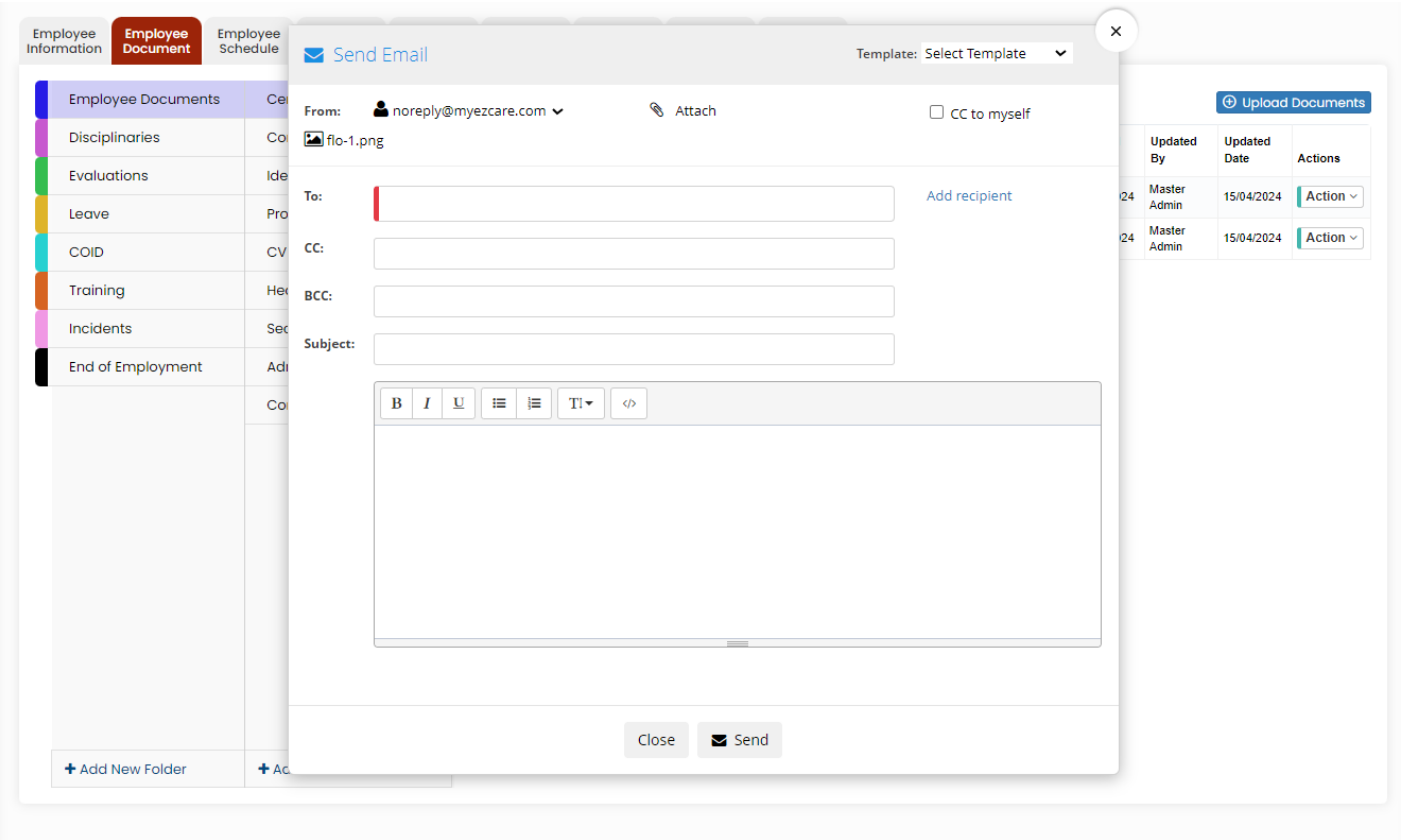
Click Edit option to edit the required information in the uploaded forms. Also we can edit the Document name of the uploaded scanned document using the Edit option.



Email Option

The uploaded scanned document can be sent through Email using the Email option. Click Email option under Actions of the scanned document. The following screen appears, update the Email address, Subject and content of the Email and click Send option. The Email will be sent along with the scanned document.

We can also create templates for the Email under Settings >> Email Template option. The user can use the created email template by using the option Templates in the Email Screen.



Send for Signature option

The user can send the forms in the system to get the Electronic Signature from the Employee by using the option Send for Signature under Actions.

Employee Information

Employee Document

Employee Schedule

Personal Time Off

Calendar

Notes

Certificate

Checklist

Preferences

Employee Documents

Certificates

Disciplinaries

Evaluations

Leave

COVID

Training

Incidents

End of Employment

Contract

Identification

Profile

CV

Health Clearance

Security Clearance

Admin Documents

Consents

+ Add New Folder

+ Add New Sub Folder

All Filters

Upload Documents

#	Doc Name	Created By	Created Date ^	Updated By	Updated Date	Actions
1	flo-1.png	Master Admin	15/04/2024	Master Admin	15/04/2024	Action ^
2	HC-40082-NAPA	Master Admin	15/04/2024	Master Admin	15/04/2024	Action ^

Archive



Edit

Clone

Email beta

Send for Signature beta

Click the option Send for Signature, the following screen appears,

From:  noreply@myezcare.com 


To: [Add recipient](#)


Subject:


B


I

U






T 



Access Document

Close

 Send

Update the required details and Click Send option. Now the email will be sent with the Document for signature. When the employee click on the Access Document, the following screen appears. On clicking the Send option, the employee will receive a 5 digit OTP for verification. Once the verification is completed, the Document automatically opens in which the employee can update their signature and save the document. The Signature updated document will be visible under the folders.

Document Access

We'll send you a one-time password (OTP) to your email address (a*****@myezcare.com).

This OTP helps protect your account by adding an extra layer of security. Please check your inbox and enter the OTP below to verify your account.

You can send the OTP by clicking the button below.

 Send

The Signature updated document will be visible under the folders.

Employee Docum...

Disciplinaries

Evaluations

Leave

COD

Training

Incidents


End of Employme...


+ Add New Folder


+ Add New Sub Folder


Please Enter 42 Characters Only


Goals: KEEP PATIENT & ENVIRNONMENT CLEAN. HELP PATIENT BE INDEPENDENT.
☐ Personal care needs will be met ☐ Promote safe environment ☐ Adequate nutrition/hydration
☐ Return to independence in ADL ☐ Increase participation in ADL ☐ Compliance with exercise program


Nurse's Signature:

✕ Clear

Date:
MM/DD/YYYY 

CHHA Signature:

✕ Clear

Date:
MM/DD/YYYY 

Patient Signature:

✕ Clear

Date:
MM/DD/YYYY 

Save

Cancel

PDF

Employee Schedule

An employee schedule in home health care is a structured plan outlining staff work hours and compliance with regulations. It ensures continuous patient care, staff well-being, and communication to ensure quality care delivery.

Adding Employee Schedule

The user can update the Employee Schedule for their visits by selecting the +Add Employee Schedule button.

Employee Tab >> List >> Select Employee from List>> Employee Schedule or Employee Tab >> Schedule

Click +Add Employee Schedule button, the following screen appears. Update the Start Date and End Date (optional) of the Schedule and Click Save & Add Time Slot button.

Add Employee Schedule

Employee*

Marry Delna

Start Date*

05/02/2023

☒ End Date

End Date*

06/30/2023

Save & Add Time Slots

To Add the Time Slot of the Employee the user has to Select the Days, Start Time, End Time and check the option All Day or Is 24hrs of the Employee Schedule and Click Add.

Update Employee Schedule

Employee*

Marry Delna

Start Date*

05/02/2023

☒ End Date

End Date*

06/30/2023

Update Schedule

Add Time Slot

Day*

Select

Start Time*

Start Time

End Time*

End Time

All Day

☐

Is 24 Hrs?

☐

Notes

Notes

Add

☐ Select All Day

☐ Sunday

☐ Monday

☐ Tuesday

☐ Wednesday

☐ Thursday

☐ Friday

☐ Saturday

The Time Slot of the Employee Schedule is created successfully with the required details.

Update Employee Schedule

Employee*

Marry Delna

Start Date*

05/02/2023

☒ End Date

End Date*

06/30/2023

Update Schedule

Add Time Slot

Day*

Select

Start Time*

Start Time

End Time*

End Time

All Day

☐















Is 24 Hrs?

☐

Notes

Notes

Add

Day	Start Time	End Time	All Day	Is 24 Hrs?	Notes	Action
Sunday	12:00 AM	11:59 PM	✓	✗		 
Monday	12:00 AM	11:59 PM	✓	✗		 
Tuesday	12:00 AM	11:59 PM	✓	✗		 
Wednesday	12:00 AM	11:59 PM	✓	✗		 
Thursday	12:00 AM	11:59 PM	✓	✗		 
Friday	12:00 AM	11:59 PM	✓	✗		 
Saturday	12:00 AM	11:59 PM	✓	✗		 

Showing 1 to 7 of 7 records

Employee Personal Time Off, Calendar & Notes

Employee Personal Time Off

The Employee PTO (Personal Time Off) can be updated by selecting the Personal Time Off Tab.

Employee Tab >> Personal Time Off (PTO)

The screenshot displays the myEZcare application interface. On the left is a sidebar menu with options: DASHBOARD, FEATURES, EMPLOYEE (selected), PROSPECTS, CLIENT, SCHEDULING, TIME SHEET, BILLING, MESSAGES, REPORTS, INVOICE, ATTENDANCE, and SETTINGS. The main content area is titled 'LIST OF EMPLOYEES' and includes a table with columns for Employee ID, Name, and a selection checkbox. Below this table is a search bar and a list of employee records. To the right of the employee list is a tabbed interface with the following tabs: Employee Information, Employee Document, Employee Schedule, Personal Time Off (selected), Calendar, Notes, Certificate, Checklist, and Preferences. The 'Personal Time Off' tab contains a '+ Personal Time Off' button and a table with columns: Employee, Start Time, End Time, Submitted By, Submitted Date, Status, Type, Comment / Reason, and Action. The table is currently empty, displaying 'No records found.' at the bottom.

Select the + Personal Time Off option. The following screen appears, update the required information of the Employee Time Off and Click Save.

Add Day Off

Employee* Marry Delna

PTO Type* Sick

Start Time* 06/07/2023

End Time* 06/07/2023

Comment / Reason* Employee is sick.

Cancel Save

Employee Calendar

The user can view the Employee calendar for their scheduled visits. The Employee calendar has the details of the client name, Care type and the scheduled time.

Employee Tab >> Calendar

DASHBOARD

FEATURES

EMPLOYEE

PROSPECTS beta

CLIENT

SCHEDULING

TIME SHEET

BILLING

MESSAGES

REPORTS

ATTENDANCE beta

SETTINGS

Garcia, William

10/06/2023

Search

Day Week Month

OCTOBER 2023

Refresh Today < >

Print PDF

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	10 Clark, Samuel (45.7) 7:00:00 AM - 2:00:00 PM Respite Care	11	12 Clark, Samuel (45.7) 7:00:00 AM - 2:00:00 PM Respite Care	13	14
15	16	17 Clark, Samuel (45.7) 7:00:00 AM - 2:00:00 PM Respite Care	18	19 Clark, Samuel (45.7) 7:00:00 AM - 2:00:00 PM Respite Care	20	21
22	23	24 Clark, Samuel (45.7) 7:00:00 AM - 2:00:00 PM Respite Care	25	26 Clark, Samuel (45.7) 7:00:00 AM - 2:00:00 PM Respite Care	27	28
29	30	31				

Employee Notes

The Notes Tab is used to add notes of the employee in the system. Click the option +Add Note. Select the required fields and update the notes of the employee and Click Save option.

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Role*

Assignee is required

Assignee*

Assignee is required

Category

Category is required

Note*

Note

isPrivate

☒

Cancel

Save

+ Add Note

+ Add Note Sentence

Employee Certificate, Checklist and Preferences

Employee Certificate

The Employee Certificate can be uploaded in the system by using the Certificate Tab. Click + Add Certificate option, update the required information and upload the Certificate.

Employee Tab >> List >> Employee Name >> Certificate

The screenshot shows the 'Add Certificate' modal form. At the top, there is a navigation bar with tabs: Employee Information, Employee Document, Employee Schedule, Personal File, Calendar, Notes, Certificate (highlighted in red), Checklist, and Preferences. Below the tabs, there is a sidebar with a 'Certificate' tab. The main content area of the modal is titled 'Add Certificate'. It contains the following fields: 'Name*' (text input), 'Certificate Authority*' (dropdown menu), 'Valid From*' (date input with a calendar icon), and 'Valid To*' (date input with a calendar icon). Below these fields is a blue button labeled 'Upload Certificate'. A note at the bottom of the form states: 'Note*: Preferable file ratio: 1:4 (80 X 320) and maximum allowed file size: 2MB.' At the bottom right of the modal, there are two buttons: 'Cancel' (red) and 'Save' (green, highlighted with a red border).

Employee Checklist

The user can check the documents in the checklist and update the Expiration date and Date of Completion in the checklist.

Employee Tab >> List >> Employee Name >> Checklist

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Checklist

Name

Marry Delna

Email

delnamarry@gmail.com

Date

06/07/2023

Address

Aathir Ladies Hostel

Cell

Cell

Mobile Phone

Mobile Phone

Identification Requirements	Expiration Date	Date of Completion
<div><input type="checkbox"/> Driver's License <input type="checkbox"/> State ID <input type="checkbox"/> Alien Card <input type="checkbox"/> Passport</div> <div>Copy of one, but if ALIEN, copy of Alien Card is required</div>	<div>MM/DD/YYYY</div>	<div>MM/DD/YYYY</div>
<div><input type="checkbox"/> Copy of SS Card</div>	<div>MM/DD/YYYY</div>	<div>MM/DD/YYYY</div>
Competency and Continued Competency Requirement		
<div><input type="checkbox"/> RN <input type="checkbox"/> LPN <input type="checkbox"/> LSW <input type="checkbox"/> CNA <input type="checkbox"/> Other</div>	<div>MM/DD/YYYY</div>	<div>MM/DD/YYYY</div>
<div><input type="checkbox"/> Current Certificate of Continuing Education or Training</div>	<div>MM/DD/YYYY</div>	<div>MM/DD/YYYY</div>
<div><input type="checkbox"/> Current Resume</div>	<div>MM/DD/YYYY</div>	<div>MM/DD/YYYY</div>

Employee Preferences

The user can update the Employee Preferences by using the Preferences option. Check the Preferences from the list and click Save Notification Preferences option.

Employee Tab >> List >> Employee Name >> Preferences

Employee InformationEmployee DocumentEmployee SchedulePersonal Time OffCalendarNotesCertificateChecklistPreferences

Notification Preferences

☐ Send Email

☐ Send SMS

☐ Web notification

☐ Mobile-app notification

Save Notification Preferences

Employee List

An employee list in home health care is a record of staff providing in-home clinical and non-clinical services.

Bulk update Employee Group

The Employee Group information can be bulk updated for the list of employees in the system. Click the check-box before the Employee ID in employee list and click Update Group.

Employee Tab >> List

LIST OF EMPLOYEES

Refresh

Active

Delete Selected

Select

Update Group

+ Add Employee

Employee ID

Employee ID

Name

Name

Email

Email

Designation

Designation

Role

Select Role

Mobile Number

Mobile Number

Group(s)

Select

Search

Reset

<input type="checkbox"/>		Employee ID	Name ^	Email	Designation	Role	Mobile Number	Group(s)	App Installed	Action
<input type="checkbox"/>	T	008	Tanya Catts	101hunter101sam@gmail.com	Registered Nurse	Registered Nurse	(666) 666-6666	Demo ALex	✗	<div><div></div><div></div></div>
<input type="checkbox"/>	D	E01	David D	david@myezcare.com	Administrator	Super Admin	(343) 535-3535		✗	<div><div></div><div></div></div>
<input type="checkbox"/>	M	Maria456	Maria Garcia	Maria@gamil.com	Registered Nurse	HHA	(789) 787-9878		✗	<div><div></div><div></div></div>
<input checked="" type="checkbox"/>	W	William1122	William Garcia	William@gmail.com	PCA/CNA	Office Assistant	(789) 787-8778		✓	<div><div></div><div></div></div>
<input checked="" type="checkbox"/>	J	James789	James Johnson	James@gmail.com	Service Facilitator	Clinical Team	(457) 878-7887		✗	<div><div></div><div></div></div>
<input type="checkbox"/>	M	DEMO-12	Moshe Lubel	moshe@zrpath.com	Administrative	Super Admin	N/A		✗	<div><div></div><div></div></div>
<input type="checkbox"/>	J	James123	James Smith	jamessmith@gmail.com	Administrator	Administrator	(123) 456-7899		✗	<div><div></div><div></div></div>
<input type="checkbox"/>	R	Robert321	Robert Smith	Robert@gmail.com	Administrative	Clinical Team	(656) 565-6665		✗	<div><div></div><div></div></div>
<input type="checkbox"/>	A	E-Demo-001	Alex Toth	paymagnet@gmail.com	Administrator	Administrator	(347) 480-9560	Demo ALex	✓	<div><div></div><div></div></div>
<input type="checkbox"/>	I	E00100	irtaza waris	irtazawarishussain@yahoo.com	Administrative	Super Admin	(897) 876-6565		✓	<div><div></div><div></div></div>

The following screen appears, select the Group from list and click Save option.

LIST OF EMPLOYEES

Refresh

Active





















Delete Selected

Select

Employee ID

Name

Email

	Employee ID	Name	Email	Designation	Role	Mobile Number	Group(s)	App Installed	Action
<input type="checkbox"/>	008	Tanya Catts	101hunter101sam@gmail.com	Registered Nurse	Registered Nurse	(666) 666-6666	Demo ALEX	✗	 
<input type="checkbox"/>	E01	David D	david@myezcare.com	Administrator	Super Admin	(343) 535-3535		✗	 
<input type="checkbox"/>	Maria456	Maria Garcia	Maria@gamil.com	Registered Nurse	HHA	(789) 787-9878		✗	 
<input checked="" type="checkbox"/>	William1122	William Garcia	William@gmail.com	PCA/CNA	Office Assistant	(789) 787-8778		✓	 
<input checked="" type="checkbox"/>	James789	James Johnson	James@gmail.com	Service Facilitator	Clinical Team	(457) 878-7887		✗	 
<input type="checkbox"/>	DEMO-12	Moshe Lubel	moshe@zrpath.com	Administrative	Super Admin	N/A		✗	 
<input type="checkbox"/>	James123	James Smith	jamesmith@gmail.com	Administrator	Administrator	(123) 456-7899		✗	 
<input type="checkbox"/>	Robert321	Robert Smith	Robert@gmail.com	Administrative	Clinical Team	(656) 565-6665		✗	 
<input type="checkbox"/>	E-Demo-001	Alex Toth	paymagnet@gmail.com	Administrator	Administrator	(347) 480-9560	Demo ALEX	✓	 
<input type="checkbox"/>	E00100	irtaza waris	irtazawarishussain@yahoo.com	Administrative	Super Admin	(897) 876-6565		✓	 

Update Bulk Employee Group

Select Group(s)*

Select

Cancel

Save

Mobile Number

Group(s)

Search

Reset

+ Add Employee

Delete Employee

The Employee can be deleted from the system by using the option Delete in Employee List. Select the Employee name by using the check box and click delete option.

Employee Tab >> List

LIST OF EMPLOYEES

Refresh

Active

Delete Selected

Select

Update Group

Employee ID

Name

Email

Designation

Role























Mobile Number

Group(s)

Search

Reset

+ Add Employee

	Employee ID	Name	Email	Designation	Role	Mobile Number	Group(s)	App Installed	Action
<input type="checkbox"/>	008	Tanya Catts	101hunter101sam@gmail.com	Registered Nurse	Registered Nurse	(666) 666-6666	Demo ALEX	✗	 
<input type="checkbox"/>	E01	David D	david@myezcare.com	Administrator	Super Admin	(343) 535-3535		✗	 
<input type="checkbox"/>	Maria456	Maria Garcia	Maria@gamil.com	Registered Nurse	HHA	(789) 787-9878		✗	 
<input type="checkbox"/>	William1122	William Garcia	William@gmail.com	PCA/CNA	Office Assistant	(789) 787-8778		✓	 
<input type="checkbox"/>	James789	James Johnson	James@gmail.com	Service Facilitator	Clinical Team	(457) 878-7887		✗	 
<input type="checkbox"/>	DEMO-12	Moshe Lubel	moshe@zrpath.com	Administrative	Super Admin	N/A		✗	 
<input checked="" type="checkbox"/>	12398	fayyaz m	fahadneymarj@gmail.com	Administrator	PCA/CNA	(031) 311-1019		✗	 
<input type="checkbox"/>	James123	James Smith	jamesmith@gmail.com	Administrator	Administrator	(123) 456-7899		✗	 
<input type="checkbox"/>	Robert321	Robert Smith	Robert@gmail.com	Administrative	Clinical Team	(656) 565-6665		✗	 
<input type="checkbox"/>	E-Demo-001	Alex Toth	paymagnet@gmail.com	Administrator	Administrator	(347) 480-9560	Demo ALEX	✓	 
<input type="checkbox"/>	E00100	irtaza waris	irtazawarishussain@yahoo.com	Administrative	Super Admin	(897) 876-6565		✓	 

Activate Deleted Employee

Select Deleted from the dropdown box. The Deleted employee can also be activated in the system by using the option Active.

DASHBOARD

FEATURES

EMPLOYEE

PROSPECTS *beta*

CLIENT

SCHEDULING

TIME SHEET

BILLING

MESSAGES

REPORTS

ATTENDANCE *beta*

SETTINGS

LIST OF EMPLOYEES

Refresh

Active

Select

+ Add Employee

Employee ID

All Records

Active

Deleted

Email

Designation

Role

Mobile Number

Group(s)

Search

Reset

<input type="checkbox"/>	Employee ID	Name	Email	Designation	Role	Mobile Number	Group(s)	App Installed	Action
<input type="checkbox"/>	<div>T</div> 000	Tanya Calts	10thunter101sam@gmail.com	Registered Nurse	Registered Nurse	(666) 666-6666	Demo ALex	<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>D</div> E01	David D	david@myezcare.com	Administrator	Super Admin	(343) 535-3535		<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>M</div> Maria456	Maria Garcia	Maria@gamil.com	Registered Nurse	HHA	(789) 787-8878		<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>W</div> William1122	William Garcia	William@gmail.com	PCA/CNA	Office Assistant	(789) 787-8778		<div>✓</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>J</div> James789	James Johnson	James@gmail.com	Service Facilitator	Clinical Team	(457) 878-7887		<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>M</div> DEMO-12	Moshe Lubel	moshe@zpath.com	Administrative	Super Admin	N/A		<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>J</div> James123	James Smith	jamesmith@gmail.com	Administrator	Administrator	(123) 456-7899		<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>R</div> Robert321	Robert Smith	Robert@gmail.com	Administrative	Clinical Team	(656) 565-6665		<div>✗</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>A</div> E-Demo-001	Alex Toth	paymagnet@gmail.com	Administrator	Administrator	(347) 480-9560	Demo ALex	<div>✓</div>	<div>🔍</div> <div>🗑️</div>
<input type="checkbox"/>	<div>I</div> E00100	Irtaza waris	irtazavarishussain@yahoo.com	Administrative	Super Admin	(897) 876-6565		<div>✓</div>	<div>🔍</div> <div>🗑️</div>

Click the check box for the employee to be activated and click Active option. Now, the deleted employee is successfully restored.

LIST OF EMPLOYEES

Refresh

Deleted

Active Selected

Select

Update Group

+ Add Employee

Employee ID

Name

Email

Designation

Role

Mobile Number

Group(s)

Search

Reset

<input type="checkbox"/>	Employee ID	Name	Email	Designation	Role	Mobile Number	Group(s)	App Installed	Action
<input checked="" type="checkbox"/>	<div>F</div> 12398	fayyaz m	fahadneymarji@gmail.com	Administrator	PCA/CNA	(831) 311-1019		<div>✗</div>	<div>🔍</div> <div>Active</div>
<input type="checkbox"/>	<div>V</div> E009233	Vijay Saini	vijaysainisemt@gmail.com	Administrative	Super Admin	(546) 474-2342		<div>✓</div>	<div>🔍</div> <div>Active</div>