

# Referral History, Physician, Dx code

## Adding Referral History

The Referral History tracks the source and progression of recommendations and connections in the system. Enter the required information in the system and then Click Add option.

Client >> List>> Patient Name >> Referral History

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient DetailsDocumentsBilling/Prior AuthorizationCare PlanCalendarBlock EmployeesInternal MessagingNotes

Patient InformationReferral HistoryPhysicianDxCodemedicationPreferences SkillsSettingAudit Logs

Referral History

Referral Date \*

Referral Date

Referral Source \*

Select

Closure Date

Closure Date

Closure Reason

Closure Reason

AddCancel

The added Referral History can be deleted by using the delete option under Action.

Patient InformationReferral HistoryPhysicianDxCodemedicationAllergyPreferences SkillsSettingAudit Logs

Referral History

Referral Date \*

Referral Date

Referral Source \*

Select

Closure Date

Closure Date

Closure Reason

Closure Reason

AddCancel

Referral Date	Referral Source	Closure Date	Closure Reason	Action
11/01/2023	Agency	11/02/2023		<div><div></div><div></div></div>

## Physician

The Physician Details of the patient can be added by using the option Physician in Patient details. Click Add Physician option to update new Physician information.

## Client >> List>> Patient Name >> Physician

EDIT PATIENT - CLARK, SAMUEL **45Y 7M** MALE / #3357951852 / LOCATION: **N/A** / STATUS: **ACTIVE**

Patient  
Details

Documents

Billing/Prior  
Authorization

Care Plan

Calendar

Block  
Employees

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Messaging

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Patient Information

Referral History

**Physician**

DxCode

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### Physician Details ?

#### Physician

+ Add Physician

✕ Cancel

💾 Save

Now, enter the required details of the Physician and Click Save option. To update existing physician, search the physician name and Click save.

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details

Documents

Patient Information Referral

Physician Details ?

Physician

Physician

ADD PHYSICIAN ENTER PHYSICIAN INFORMATION

Physician Information

Search @

Zip Code\*

XXXXXX

First Name\*

First Name

Email

Email

Middle Name

Middle Name

Phone

Phone

Last Name\*

Last Name

Mobile Number

Mobile Number

Address\*

Address

NPI Number ?

XXXXXXXXXX

City\*

City

Specialist\*

State\*

Select

The added physician can also be deleted by using the option **x** under Action.

Patient Information Referral History **Physician** DxCode Allergy Medication Preferences Skills Setting Audit Logs

Physician Details ?

Physician

Physician

+ Add Physician

Physician	Email	Address	Phone	Specialist	Action
WASHECK DANIEL		1101 SUPERMALL WAY STE 1269		Physical Therapist in Private Practice	<b>x</b>
Daniel James		po box 1584		Nurse Practitioner	x

**x** Cancel Save

## Dx Code

The diagnosis code, often referred to as an ICD code are essential to medical billing and insurance claims. Search the required Dx code and Click Add option.

## Client >> List>> Patient Name >> Dx Code

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

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### DX Code Details ?

DX Code

DX

Precedence ?

Precedence

Add

Cancel

Type	DX Code	Description	Precedence	Action
ICD-10	I10 (I10)	Essential (primary) hypertension	1	<a href="#">✕</a>

The added Dx code can also be deleted by using the option ✕ under Action.

Patient Information

Referral History

Physician

**DxCode**

Allergy

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### DX Code Details ?

DX Code

DX

Precedence ?

Precedence

Add

Cancel

Type	DX Code	Description	Precedence	Action
ICD-10	I10 (I10)	Essential (primary) hypertension	1	<a href="#">✕</a>

Revision #1

Created 8 November 2023 17:11:54 by Thamarai

Updated 8 November 2023 17:11:54 by Thamarai