

Referral History, Physician, Dx code

Adding Referral History

The Referral History tracks the source and progression of recommendations and connections in the system. Enter the required information in the system and then Click Add option.

Client >> List>> Patient Name >> Referral History

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details

Documents

Billing/Prior Authorization

Care Plan

Calendar

Block Employees

Internal Messaging

Notes

Patient Information

Referral History

Physician

DxCode

Medication

Preferences Skills

Setting

Audit Logs

Referral History

Referral Date *

Referral Source *

Closure Date

Closure Reason

Referral Date

Select

Closure Date

Closure Reason

Add

Cancel

The added Referral History can be deleted by using the delete option under Action.

Patient Information

Referral History

Physician

DxCode

Allergy

Medication

Preferences Skills

Setting

Audit Logs

Referral History

Referral Date *

Referral Source *

Closure Date

Closure Reason

Referral Date

Select

Closure Date

Closure Reason

Add

Cancel

Referral Date	Referral Source	Closure Date	Closure Reason	Action
11/01/2023	Agency	11/02/2023		<div><div></div><div></div></div>

Physician

The Physician Details of the patient can be added by using the option Physician in Patient details. Click Add Physician option to update new Physician information.

Client >> List>> Patient Name >> Physician

EDIT PATIENT - CLARK, SAMUEL **45Y 7M** MALE / #3357951852 / LOCATION: **N/A** / STATUS: **ACTIVE**

Patient
Details

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Physician Details ?

Physician

+ Add Physician

✕ Cancel

💾 Save

Now, enter the required details of the Physician and Click Save option. To update existing physician, search the physician name and Click save.

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details
Documents

Patient Information
Referral

Physician Details

Physician

ADD PHYSICIAN ENTER PHYSICIAN INFORMATION

Physician Information

Search

Zip Code*

First Name*

Middle Name

Last Name*

Address*

City*

State*

Email

Phone

Mobile Number

NPI Number

Specialist*

The added physician can also be deleted by using the option x under Action.

Patient Information
Referral History
Physician
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Physician Details

Physician

+ Add Physician

Physician	Email	Address	Phone	Specialist	Action
WASHECK DANIEL		1101 SUPERMALL WAY STE 1269		Physical Therapist in Private Practice	x
Daniel James		po box 1584		Nurse Practitioner	x

Cancel
Save

Dx Code

The diagnosis code, often referred to as an ICD code are essential to medical billing and insurance claims. Search the required Dx code and Click Add option.

Client >> List>> Patient Name >> Dx Code

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details

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Notes

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Physician

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Audit Logs

DX Code Details ?

DX Code

DX

Precedence ?

Precedence

Add

Cancel

Type	DX Code	Description	Precedence	Action
ICD-10	I10 (I10)	Essential (primary) hypertension	1	✕

The added Dx code can also be deleted by using the option [✕](#) under Action.

Patient Information

Referral History

Physician

DxCode

Allergy

Medication

Preferences Skills

Setting

Audit Logs

DX Code Details ?

DX Code

DX

Precedence ?

Precedence

Add

Cancel

Type	DX Code	Description	Precedence	Action
ICD-10	I10 (I10)	Essential (primary) hypertension	1	✕

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