

Referral History, Physician, Dx code

Adding Referral History

The Referral History tracks the source and progression of recommendations and connections in the system. Enter the required information in the system and then Click Add option.

[Client](#) >> [List](#)>> [Patient Name](#) >> [Referral History](#)

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details Documents Billing/Prior Authorization Care Plan Calendar Block Employees Internal Messaging Notes

Patient Information **Referral History** Physician DxCode Medication Preferences Skills Setting Audit Logs

Referral History

Referral Date * Referral Source* Closure Date Closure Reason

Referral Date Select Closure Date Closure Reason Add Cancel

The added Referral History can be deleted by using the delete option under Action.

Patient Information **Referral History** Physician DxCode Allergy Medication Preferences Skills Setting Audit Logs

Referral History

Referral Date * Referral Source* Closure Date

Referral Date Select Closure Date

Closure Reason Add Cancel

| Referral Date | Referral Source | Closure Date | Closure Reason | Action |
|---------------|-----------------|--------------|----------------|---|
| 11/01/2023 | Agency | 11/02/2023 | |   |

Physician

The Physician Details of the patient can be added by using the option Physician in Patient details. Click Add Physician option to update new Physician information.

EDIT PATIENT - CLARK, SAMUEL **45Y 7M** MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient
Details

Documents

Billing/Prior
Authorization

Care Plan

Calendar

Block
Employees

Internal
Messaging

Notes

Patient Information

Referral History

Physician

DxCode

Medication

Preferences Skills

Setting

Audit Logs

Physician Details ?

Physician

Physician

+ Add Physician

× Cancel

Save

Now, enter the required details of the Physician and Click Save option. To update existing physician, search the physician name and Click save.

Patient Details

Documents

Patient Information Referr

Physician Details

Physician

ADD PHYSICIAN ENTER PHYSICIAN INFORMATION

Physician Information

Search

First Name*

Middle Name

Last Name*

Address*

City*

State*

Zip Code*

Email

Phone

Mobile Number

NPI Number

Specialist*

The added physician can also be deleted by using the option **x** under Action.

Patient Information Referral History **Physician** DxCode Allergy Medication Preferences Skills Setting Audit Logs

Physician Details

Physician + Add Physician

| Physician | Email | Address | Phone | Specialist | Action |
|----------------|-------|-----------------------------|-------|--|----------|
| WASHECK DANIEL | | 1101 SUPERMALL WAY STE 1269 | | Physical Therapist in Private Practice | x |
| Daniel James | | po box 1584 | | Nurse Practitioner | x |

x Cancel
Save

Dx Code

The diagnosis code, often referred to as an ICD code are essential to medical billing and insurance claims. Search the required Dx code and Click Add option.

Client >> List>> Patient Name >> Dx Code

EDIT PATIENT - CLARK, SAMUEL 45Y 7M MALE / #3357951852 / LOCATION: N/A / STATUS: ACTIVE

Patient Details

Documents

Billing/Prior Authorization

Care Plan

Calendar

Block Employees

Internal Messaging

Notes

Patient Information

Referral History

Physician

DxCode

Medication

Preferences Skills

Setting

Audit Logs

DX Code Details

DX Code

DX

Precedence

Precedence

Add

Cancel

| Type | DX Code | Description | Precedence | Action |
|--------|-----------|----------------------------------|------------|-------------------|
| ICD-10 | I10 (I10) | Essential (primary) hypertension | 1 | ✕ |

The added Dx code can also be deleted by using the option [✕](#) under Action.

Patient Information

Referral History

Physician

DxCode

Allergy

Medication

Preferences Skills

Setting

Audit Logs

DX Code Details

DX Code

DX

Precedence

Precedence

Add

Cancel

| Type | DX Code | Description | Precedence | Action |
|--------|-----------|----------------------------------|------------|-------------------|
| ICD-10 | I10 (I10) | Essential (primary) hypertension | 1 | ✕ |

Revision #1

Created 8 November 2023 17:11:54 by Thamarai

Updated 8 November 2023 17:11:54 by Thamarai