


Client List

A patient list in an adult day care facility is a roster of individuals who are receiving care and support services. It includes their names, medical conditions, care plans, and emergency contacts. This list helps staff coordinate and provide appropriate care, ensuring the safety and well-being of participants during their stay.

Client >> List

Referral Details

Click the option  in client list before each patient name to view the referral details of the patient in the system.

Refresh

Active

Select Bulk Option

Select Bulk Option

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| <input type="checkbox"/> | Client ^ | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|-------------------------------------|------------------|-------------------------------------|--------|------------|---------------|----------|-------------|---------|
| <input type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | | Atena,Atena | Action |
| <input checked="" type="checkbox"/> | Hernandez, Brown | 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | | Atena | Action |

Referral Details

Details

Account Number: P-002

Health Plan:

Case Manager:

Emergency Contact

Name: Hernandez, Brown

Address: 1000 AAA Drive

Phone: 4541254545

Modification Details

Created Date: 03/31/2022

Created By: Admin, Master

Updated Date: 07/13/2022

Updated By: D, David

Payor

| Payor | Start Date | End Date | Precedence | Beneficiary Name | Beneficiary Number |
|-------|------------|------------|------------|------------------|--------------------|
| Atena | 01/01/2023 | 12/31/2023 | 1 | Medicaid | 14587989898 |

Authorization Code

| Payor | Authorization Code | Start Date | End Date |
|-------|--------------------|------------|------------|
| Atena | 254874587 | 02/02/2023 | 11/05/2023 |

Delete Patient

The Patient can be deleted from the system by using the option Disable Selected in Patient List. Select the Patient name by using the check box and click Disable Selected option.

Refresh

Active

Select Bulk Option

Disable Selected

Send Bulk Email

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| <input type="checkbox"/> | Client ^ | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|-------------------------------------|------------------|-------------------------------------|--------|------------|---------------|----------|-------------|---------|
| <input type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | | Atena,Atena | Action |
| <input checked="" type="checkbox"/> | Hernandez, Brown | 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | | Atena | Action |
| <input type="checkbox"/> | Test, NeelP | Wall Street New York - 10004 | Active | CAIPB4329j | | | | Action |

Showing 1 to 3 of 3 records

Restore Deleted Patient

The Deleted Patient can be activated by using the option Enable Selected in Deleted Patient List. Select the Patient name by using the check box and Click Enable Selected option.

Refresh

Deleted

Select Bulk Option

Select Bulk Option

Enable Selected

SendBulkEmail

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| | Client | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|-------------------------------------|-------------|------------------------------|----------|------------|----------|----------|-------|---------|
| <input checked="" type="checkbox"/> | Test, NeelP | Wall Street New York - 10004 | Inactive | CAIPB4329j | | | | Action |

Bulk update Patient Group

The user can bulk update the patient group by using the option Set Bulk Group in patient list. Select the Patient name by using the check box and click Group under Select bulk option. Now select the Group code to be updated and click Set Bulk Group in patient list. Likewise we can Bulk update Assignee and Status for the patient.

Refresh

Active

Group

Select Group Code

Set Bulk Group

Disable Selected

SendBulkEmail

+ Patient

Name

Status

Group(s)

Type in a search

Service Type

Account #

Payor

Search

Reset

| | Client | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|-------------------------------------|------------------|-------------------------------------|--------|------------|---------------|----------|-------------|---------|
| <input checked="" type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | | Atena,Atena | Action |
| <input checked="" type="checkbox"/> | Hernandez, Brown | 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | | Atena | Action |
| <input type="checkbox"/> | Test, NeelP | Wall Street New York - 10004 | Active | CAIPB4329j | | | | Action |

Features under Action

The following features are uploaded for the patient under Action in client list.

- Edit
- Delete
- Client Face Sheet
- Incident Report
- Add Notes
- Vital Sign Tracking

PATIENT LIST

Census

Total Payor2

United Healthcare2

Refresh

Active

Select Bulk Option

Select Bulk Option

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| <input type="checkbox"/> | Client | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|--------------------------|------------------|-------------------------------------|--------|------------|---------------|-----------|-------|--|
| <input type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | Demo ALEX | Un | <div>✎ Edit</div> <div>🗑 Delete</div> <div>📄 Client FaceSheet</div> <div>📄 Incident Report</div> <div>📝 Add Notes</div> <div>📄 Vital Sign Tracking</div> |
| <input type="checkbox"/> | dev, Rahul | ⚠ jkhksjc lúna - 29390 | Active | A098674545 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | Hernandez, Brown | ⚠ 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | T, Rahul | jkhksjc lúna - 29390 | Active | A09867456 | Admin, Master | Demo ALEX | Un | Action |

Showing 1 to 4 of 4 records

Census

The number of Payor for the list of patients can be viewed by using the option Payor under Census.

PATIENT LIST

Census

Total Payor2

United Healthcare2

Refresh

Active

Select Bulk Option

Select Bulk Option

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| <input type="checkbox"/> | Client | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|--------------------------|------------------|-------------------------------------|--------|------------|---------------|-----------|-------------------|---------|
| <input type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | Demo ALEX | United Healthcare | Action |
| <input type="checkbox"/> | dev, Rahul | ⚠ jkhksjc lúna - 29390 | Active | A098674545 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | Hernandez, Brown | ⚠ 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | T, Rahul | jkhksjc lúna - 29390 | Active | A09867456 | Admin, Master | Demo ALEX | United Healthcare | Action |

The number of patients according to their Status can be viewed by using the option By Status in Census.

PATIENT LIST

Census

Total Status7

Active4

Pro Bono1

Discharged1

New Referral1

Refresh

Active

Select Bulk Option

Select Bulk Option

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| <input type="checkbox"/> | Client | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|--------------------------|------------------|-------------------------------------|--------|------------|---------------|-----------|-------------------|---------|
| <input type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | Demo ALEX | United Healthcare | Action |
| <input type="checkbox"/> | dev, Rahul | ⚠ jkhksjc lúna - 29390 | Active | A098674545 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | Hernandez, Brown | ⚠ 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | T, Rahul | jkhksjc lúna - 29390 | Active | A09867456 | Admin, Master | Demo ALEX | United Healthcare | Action |

The user can sort the number of patient in the list according to their Care type by using the option By Care Type in Census.

PATIENT LIST

- Census
- By Payor
- By Status
- By CareType

Total CareType16

Personal Care5

Respite Care4

Service Facilitation3

RN supervisory2

Refresh

Active

Select Bulk Option

Select Bulk Option

+ Patient

Name

Status

Group(s)

Is Draft?

Service Type

Account #

Payor

Search

Reset

| <input type="checkbox"/> | Client | Address | Status | Account # | Assignee | Group(s) | Payor | Actions |
|--------------------------|------------------|-------------------------------------|--------|------------|---------------|-----------|-------------------|---------|
| <input type="checkbox"/> | Clark, Samuel | Aaa Drive Hamilton Township - 08691 | Active | 3357951852 | Admin, Master | Demo ALEX | United Healthcare | Action |
| <input type="checkbox"/> | dev, Rahul | jkhsjc lúna - 29390 | Active | A098674545 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | Hernandez, Brown | 1000 AAA Drive Lake Mary - 32746 | Active | P-002 | Admin, Master | Demo ALEX | | Action |
| <input type="checkbox"/> | T, Rahul | jkhsjc lúna - 29390 | Active | A09867456 | Admin, Master | Demo ALEX | United Healthcare | Action |

Revision #3
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